

From: [David J. Apol](#)
To: [Seth Jaffe](#)
Cc: [Maura Leary](#); [Kimberly L. Sikora Panza](#); [Christopher J. Swartz](#)
Subject: RE: ACTION NEEDED: Draft Waiver Destruction/Retention Policy
Date: Thursday, June 6, 2024 12:56:26 PM

This looks good to me. I understand #5 to mean that (b)(5) deliberative

. I've signed the routing slip.

Dave

From: Seth Jaffe <sjaffe@oge.gov>
Sent: Thursday, June 6, 2024 12:18 PM
To: David J. Apol <djapol@oge.gov>
Cc: Maura Leary <mleary@oge.gov>
Subject: ACTION NEEDED: Draft Waiver Destruction/Retention Policy

Hi Dave,

I have reviewed the draft waiver retention/destruction policy/SOP and signed the routing slip. The redlined changes in [this folder](#) largely reflect changes made pursuant to a conversation I had with Maura on the first draft. After your review/edits we are happy to discuss if needed.

Thanks,
Seth

From: Maura Leary <mleary@oge.gov>
Sent: Wednesday, June 5, 2024 5:20 PM
To: Seth Jaffe <sjaffe@oge.gov>
Cc: Kimberly L. Sikora Panza <klspanza@oge.gov>; Christopher J. Swartz <cjswartz@oge.gov>
Subject: Waiver Destruction/Retention Policy

Seth,

Please find revised waiver destruction/retention policy in [this folder](#), ready for your review and routing up to Dave.

Thank you!
Maura

Maura K. Leary
Associate Counsel
Office of Government Ethics
(202) 482-9231

mleary@oge.gov

From: [David J. Apol](#)
To: [Maura Leary](#)
Cc: [Marjorie R. Levine](#)
Subject: Accepted: EPA IG Investigation

Is this an internal meeting or are we talking to EPA?

From: [David J. Apol](#)
To: [David Apol](#)
Subject: Outline for Nominee Philosophy Session.docx
Date: Friday, May 31, 2024 6:30:51 PM
Attachments: [Outline for Nominee Philosophy Session.docx](#)

Attachment WIF (b)(5)
deliberative draft notes (5pp)

From: [David J. Apol](#)
To: [Heather A. Jones](#)
Subject: RE: PLEASE REVIEW: Unofficial PAS Position List - (Contains CUI)
Date: Tuesday, April 16, 2024 10:49:26 AM

This looks good to me! Thanks!

Dave

From: Heather A. Jones <hajones@oge.gov>
Sent: Tuesday, April 16, 2024 9:35 AM
To: Heather A. Jones <hajones@oge.gov>
Cc: Deborah J. Bortot <djborot@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: PLEASE REVIEW: Unofficial PAS Position List - (Contains CUI)

CONTROLLED

Good morning,

OGE is in the process of updating its list of PAS positions traditionally subject to OGE review, which is published as an external resource on OGE's website. OGE anticipates publishing its updated list in June, and we are asking for your assistance in verifying that we have captured the applicable positions appropriately for your agency (and those entities for which your office handles the Nominee ethics review). We are requesting that you provide any feedback that you might have by May 15.

[Attachment 1:](#)

The first spreadsheet includes the 2020 list of PAS positions subject to OGE review that we currently have published on our website at the following page:

<https://www.oge.gov/web/oge.nsf/resources/2024%20Presidential%20Election%20Readiness>

You do not have to review or otherwise provide any comments on this list; however, we wanted to ensure that you had a copy for reference.

[Attachment 2:](#)

The second spreadsheet includes the proposed, updated information for PAS positions at your agency (and other agencies) that are subject to OGE review. This spreadsheet is the list for which we are requesting your feedback.

* The list includes simply the position title and, if applicable, the number of appointments that might be made for that title. OGE has adopted a consistent naming

convention across agencies. OGE has also included titles that exist but might not currently be occupied. Positions that have been added to the list since 2020 are highlighted.

* Feedback requested: OGE would like your input as to whether we captured the correct number of positions available, and the functional areas/titles used. Given OGE's use of a consistent naming convention across agencies, the exact phrasing may differ slightly from the way a filer may list the position on a financial disclosure report or on your agency's website. We hope you understand that we would not consider those cases to be issues that need correction. However, if the description is significantly different or you feel the difference is problematic, please let us know. Please direct any feedback to me (Heather Jones) by May 15. If you have any questions about the information requested or the list in general, please contact me.

Thank you for your assistance,
Heather Jones

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Stephanie J. Dyer](#); [Hampton, Tommye L](#); [Mr. David P. Huitema](#) (b)(6) D Huitema [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Preleared: Kali Jones - (Contains CUI)
Date: Friday, June 28, 2024 10:44:39 AM

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Heather,

Thank you, Stephanie, OGE team, David, Tommye, and the State ethics team for your hard work on refreshing ethics documents for Kali Jones.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Friday, June 28, 2024 10:15 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email > Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email >
Cc: Stephanie J. Dyer <sdyer@oge.gov>; Hampton, Tommye L <(b)(6) T Hampton email > Mr. David P. Huitema <(b)(6) D Huitema email > <(b)(6) D Huitema email > David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Preleared: Kali Jones - (Contains CUI)

CONTROLLED

All-

Kali Jones is preleared. Stephanie, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure

(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Melba Melton](#); [\(b\)\(6\) J Kunce email](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: Deva Kyle - (Contains CUI)
Date: Thursday, June 27, 2024 4:39:06 PM

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Heather,

Thank you, Melba, OGE team, Jaime, Paul, and Pension Benefit Guaranty Corporation for all your hard work on Deva Kyle's ethics paperwork.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
[\(b\)\(6\)](#)

From: Heather A. Jones <hajones@oge.gov>
Sent: Thursday, June 27, 2024 4:17 PM
To: Plesser, Brian C. EOP/WHO <[\(b\)\(6\) B Plesser email](#)> Fatemi, Mandy EOP/WHO <[\(b\)\(6\) M Fatemi email](#)>
Cc: Melba Melton <mmelton@oge.gov>; [\(b\)\(6\) J Kunce email](#) <[\(b\)\(6\) J Kunce email](#)> David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Precleared: Deva Kyle - (Contains CUI)

CONTROLLED

All-

Deva Kyle is precleared. Melba, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
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From: [Plesser, Brian C. EOP/WHO](#)
To: [Deborah J. Bortot](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [David J. Apol](#); [Heather A. Jones](#); [Teresa L. Williamson](#); [Stephanie Nonluecha](#); "[Nicole Stinson](#)"
Subject: RE: PRECLEARED: Maria Fabiana Jorge - [Contains CUI]
Date: Wednesday, June 26, 2024 9:43:18 AM

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Deb,

Thank you, Stephanie, OGE team, Nicole, and IAF ethics team for your hard work on Maria Fabian Jorge's financial disclosure report and ethics preclearance.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel

(b)(6)

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Wednesday, June 26, 2024 9:31 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email >; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email >
Cc: David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>; Stephanie Nonluecha <snonlue@oge.gov>; 'Nicole Stinson' <(b)(6) N Stinson email >
Subject: PRECLEARED: Maria Fabiana Jorge - [Contains CUI]

CONTROLLED

All, Maria Fabiana Jorge is precleared.

Stephanie, please send the report and ethics agreement to the White House.

Please start moving the final paperwork as the filer was nominated 1/25/2024.

Thanks,

Deb

Deborah J. Bortot

Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: Precleared but not nominated - 6/24 (Attachment Contains CUI)
Date: Monday, June 24, 2024 5:19:29 PM
Attachments: [Precleared but not nominated - 6.24.xlsx](#)
[OGE CUI Coversheet.pdf](#)

First attachment
WIF (b)(5) (b)(6)
(2pp), second
attachment follows

CONTROLLED

Attachment contains CUI. When attachment is removed, this email is uncontrolled unclassified information

Attached is this week's report

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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CONTROLLED UNCLASSIFIED INFORMATION (CUI)

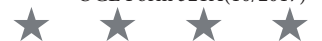
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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [\(b\)\(6\) K Perry](#); [Marjorie R. Levine](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: Monde Muyangwa - (Contains CUI)
Date: Monday, June 24, 2024 10:25:46 AM

CAUTION: This email originated from outside OGE. Use caution before clicking on links, opening attachments, or responding. If you believe this email is suspicious, please forward it to spam@oge.gov for additional analysis.

Heather,

Thank you, Marjie, OGE team, and the African Development Foundation ethics team for your hard work on Monde's paperwork.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
[\(b\)\(6\)](#)

From: Heather A. Jones <hajones@oge.gov>
Sent: Monday, June 24, 2024 10:07 AM
To: Plesser, Brian C. EOP/WHO <[\(b\)\(6\) B Plesser email](#)> [Fatemi, Mandy EOP/WHO](#) <[\(b\)\(6\) M Fatemi email](#)>
Cc: [\(b\)\(6\) K Perry email](#) <[\(b\)\(6\) K Perry email](#)> [Marjorie R. Levine](#) <mlevine@oge.gov>; [David J. Apol](#) <djapol@oge.gov>; [Deborah J. Bortot](#) <djbortot@oge.gov>; [Heather A. Jones](#) <hajones@oge.gov>; [Teresa L. Williamson](#) <twillia@oge.gov>
Subject: Precleared: Monde Muyangwa - (Contains CUI)

CONTROLLED

All-

Monde Muyangwa is precleared. Marjie, please send the ethics agreement and report to the White House.

Please start moving the final paperwork as this filer was nominated January 25.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: (b) (6); [Jack MacDonald](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Preleared: (b) (6) - (Contains CUI)
Date: Monday, June 24, 2024 9:48:09 AM

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Heather,

Thank you, Jack, the entire OGE team, (b) (6), and the (b) (6) team for your hard work on (b) (6) ethics paperwork.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Monday, June 24, 2024 9:34 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: (b) (6) <(b) (6)>; Jack MacDonald <jjmacdon@oge.gov>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Preleared: (b) (6) - (Contains CUI)

CONTROLLED

All- (b) (6) is preleared. Jack, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
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From: [David J. Apol](#)
To: ["Dorsey, Osasu Z. EOP/WHO"](#)
Subject: RE: Following up
Date: Friday, June 21, 2024 4:04:34 PM

3:30 will work. I can also call you this afternoon but am on another call right now.

-----Original Message-----

From: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >
Sent: Friday, June 21, 2024 2:32 PM
To: David J. Apol <djapol@oge.gov>
Subject: Re: Following up

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3:30?

Sent from my iPhone

> On Jun 21, 2024, at 2:31 PM, David J. Apol <djapol@oge.gov> wrote:

>

> Sure. My afternoon is open at this point. What time works for you.

>

>

>

> Dave

>

> -----Original Message-----

> From: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >

> Sent: Friday, June 21, 2024 2:18 PM

> To: David J. Apol <djapol@oge.gov>

> Subject: Following up

>

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>

>

> Hi Dave. Do you have time today or Monday for a follow up call on an item we discussed previously?

>

> Osasu

>

>

>

>

>

> _____
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> _____

From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Melba Melton](#); (b)(6); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: (b)(6) - (Contains CUI)
Date: Friday, June 21, 2024 9:53:18 AM

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Heather,

Thank you Deb, Heather, Melba, the entire OGE team, Chris, and the (b)(6) Ethics team for your hard work on (b)(6) ethics paperwork.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Friday, June 21, 2024 9:49 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Melba Melton <mmelton@oge.gov>; (b)(6) <(b)(6)>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Precleared: (b)(6) - (Contains CUI)

CONTROLLED

All- (b)(6) is precleared. Melba, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Christopher J. Swartz](#); [\(b\)\(6\) P Orlowicz email](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Deborah Halvorson Bush - (Contains CUI)
Date: Friday, June 21, 2024 9:30:47 AM

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Thank you Heather, Chris, OGE team, Peter, and Railroad Retirement Board ethics team for your hard work on Debbie's paperwork.

From: Heather A. Jones <hajones@oge.gov>
Sent: Friday, June 21, 2024 9:26 AM
To: Plesser, Brian C. EOP/WHO <[\(b\)\(6\) B Plesser email](#)>; Fatemi, Mandy EOP/WHO <[\(b\)\(6\) M Fatemi email](#)>
Cc: Christopher J. Swartz <cjswartz@oge.gov>; [\(b\)\(6\) P Orlowicz email](#); [\(b\)\(6\) P Orlowicz email](#); David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Deborah Halvorson Bush - (Contains CUI)

CONTROLLED

All-

Deborah Halvorson Bush is precleared. Chris, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: RE: Precleared but not Nominated - 6./17 (Attachment Contains CUI)
Date: Tuesday, June 18, 2024 2:56:01 PM

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Heather,

I do not think I acknowledged receipt of this email last evening. My apologies.

Thank you for sending. It is very informative, I have shared with my colleagues, and referenced it a handful of times already today.

Respectfully,

Brian

From: Heather A. Jones <hajones@oge.gov>
Sent: Monday, June 17, 2024 5:04 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: Precleared but not Nominated - 6./17 (Attachment Contains CUI)

No attachment found in search

CONTROLLED

Attachment contains CUI. When attachment is removed, this email is uncontrolled unclassified information

Attached is this week's report.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
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From: [Plesser, Brian C. EOP/WHO](#)
To: [Deborah J. Bortot](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [David J. Apol](#); [Heather A. Jones](#); [Joyce Merilos](#); [Teresa L. Williamson](#); [Marcella M. Green](#) (b)(6) M Green email
[Mr. David P. Huitema](#) (b)(6) D Huitema [Hampton, Tommye L](#)
Subject: RE: PRECLEARED: Mark Angelson - [Contains CUI]
Date: Monday, June 17, 2024 3:32:42 PM

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Deb and Heather,

Thank you Deb, Heather, Dave, Joyce, Teresa and the whole OGE team! Many thanks to David, Marcella, Tommye and the State ethics team that helped with Mark Angelson's paperwork. This was (b)(6) but everyone on this email chain made the long, difficult days significantly better than they could have been! Amazing work!

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Monday, June 17, 2024 3:21 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>; Joyce Merilos <jmerilos@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>; Marcella M. Green <(b)(6) M Green email> <(b)(6) M Green email> Mr. David P. Huitema <(b)(6) D Huitema email> <(b)(6) D Huitema email> Hampton, Tommye L <(b)(6) T Hampton email>
Subject: PRECLEARED: Mark Angelson - [Contains CUI]

CONTROLLED

All, Mark Angelson is precleared.

Joyce, please send the ethics agreement to the White House.

Thanks,

Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

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From: [Deborah J. Bortot](#)
To: [Plesser, Brian C. EOP/WHO](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [David J. Apol](#); [Heather A. Jones](#); [Teresa L. Williamson](#); [Jody Keegan](#); [Osterman, Richard -Eric](#); ["Richardson, Ami L."](#)
Subject: PRECLEARED: Christy Goldsmith Romero - [Contains CUI]
Date: Thursday, June 13, 2024 5:45:07 PM

CONTROLLED

All, Christy Goldsmith Romero is precleared.

Jody, please send the ethics agreement to the White House.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: [David J. Apol](#)
To: ["Crotty, Sean M. EOP/WHO"](#)
Cc: ["Dorsey, Osasu Z. EOP/WHO"](#)
Subject: Thanks for your help in resolving this
Date: Wednesday, June 12, 2024 3:21:41 PM

The agency is relieved and is sure they can manage the remaining recusal. They have now talked with the nom, and she is on board with how the recusal will be effectuated. We are writing up the EA and doing a re-review of the report which should be done in the next few hours, then the agency will need to go over it with the nom., after which we should be able to move forward with pre approval. I can give you a call if you want more details.

Also, I still need to give you a very brief update on the pledge question we discussed last week it should take only a few minutes. I'm available the rest of the day.

Thanks again.

Dave

From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Jenna R. Mazzella](#); [Kiingi, Elizabeth M](#); [Hampton, Tommye L](#); [Mr. David P. Huitema](#); (b)(6) D Huitema
[David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Precleared: Stephanie Hallett - (Contains CUI)
Date: Wednesday, June 12, 2024 1:19:24 PM

CONTROLLED

All-

Stephanie Hallett is precleared. Jenna, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Crotty, Sean M. EOP/WHO](#)
To: [David J. Apol](#)
Subject: update
Date: Wednesday, June 12, 2024 12:30:21 PM

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Hi Dave – Can you call me when you free up? Some updates on my end. (b)(6) Thank you!

From: [Crotty, Sean M. EOP/WHO](#)
To: [David J. Apol](#); (b)(6)
Cc: [Dorsey, Osasu Z. EOP/WHO](#); [Abdallah, Magdey A. EOP/WHO](#); [Plesser, Brian C. EOP/WHO](#)
Subject: RE: [EXTERNAL MESSAGE] (b)(6) / OGE
Date: Wednesday, June 12, 2024 9:24:29 AM

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Dave and I just connected by phone. (b)(6), it sounds like Deb and Heather will be reaching out to (b)(6) this morning for a follow up conversation. Please keep us updated and let us know how we can be helpful on next steps based on that discussion.

From: David J. Apol <djapol@oge.gov>
Sent: Wednesday, June 12, 2024 8:52 AM
To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email (b)(6)>
<(b)(6)>
Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email (b)(6)> Abdallah, Magdey A. EOP/WHO <(b)(6) M Abdallah email (b)(6)> Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email (b)(6)>
Subject: RE: [EXTERNAL MESSAGE] (b)(6) / OGE

Sorry. I have (b)(6) until 12:30 today.

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email (b)(6)>
Sent: Tuesday, June 11, 2024 10:35 PM
To: (b)(6) <(b)(6)>
Cc: David J. Apol <djapol@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email (b)(6)> Abdallah, Magdey A. EOP/WHO <(b)(6) M Abdallah email (b)(6)> Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email (b)(6)>
Subject: Re: [EXTERNAL MESSAGE] (b)(6) / OGE

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Thank you. Dave, let us know if 9:30 works on your end.

On Jun 11, 2024, at 7:54 PM, (b)(6) <(b)(6)> wrote:

CONTROLLED//**(b)(6)** BUSINESS

9:30 would be ideal. I could make 10:00 work.

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>
Sent: Tuesday, June 11, 2024 7:47:18 PM
To: David J. Apol <djapol@oge.gov>; (b)(6) <(b)(6)>
Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email> Abdallah, Magdey A. EOP/WHO <(b)(6) M Abdallah email> Plessner, Brian C. EOP/WHO <(b)(6) B Plessner email>
Subject: [EXTERNAL MESSAGE] (b)(6) / OGE

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Dave (b)(6),

Thank you both for your time today. As a next step, I think a joint call would be helpful. Can we please schedule a call tomorrow morning with the two of you and your respective teams to discuss this issue further?

Would 9:30 or 10am work for you?

Thank you,
Sean

Sean M. Crotty
Senior Counsel and Special Assistant to the President
Office of the White House Counsel
(b)(6)
(b)(6) S Crotty email

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From: [Crotty, Sean M. EOP/WHO](#)
To: (b)(6)
Cc: [David J. Apol](#); [Dorsey, Osasu Z. EOP/WHO](#); [Abdallah, Magdey A. EOP/WHO](#); [Plessler, Brian C. EOP/WHO](#); [Fatemi, Mandy EOP/WHO](#)
Subject: RE: [EXTERNAL MESSAGE] (b)(6) / OGE
Date: Wednesday, June 12, 2024 8:51:52 AM

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Hi Dave – Just tried giving you a call. Can you let us know your team’s availability for a call this morning? Thank you.

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Sent: Tuesday, June 11, 2024 10:35 PM
To: (b)(6) <(b)(6) >
Cc: David J. Apol <djapol@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >; Abdallah, Magdey A. EOP/WHO <(b)(6) M Abdallah email >; Plessler, Brian C. EOP/WHO <(b)(6) B Plessler email >
Subject: Re: [EXTERNAL MESSAGE] (b)(6) / OGE

Thank you. Dave, let us know if 9:30 works on your end.

On Jun 11, 2024, at 7:54 PM, (b)(6) <(b)(6)> wrote:

CONTROLLED//(b)(6) **BUSINESS**

9:30 would be ideal. I could make 10:00 work.

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Sent: Tuesday, June 11, 2024 7:47:18 PM
To: David J. Apol <djapol@oge.gov>; (b)(6) <(b)(6) >
Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >; Abdallah, Magdey A. EOP/WHO <(b)(6) M Abdallah email >; Plessler, Brian C. EOP/WHO <(b)(6) B Plessler email >
Subject: [EXTERNAL MESSAGE] (b)(6) / OGE

CAUTION: External email. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Dave, (b)(6),

Thank you both for your time today. As a next step, I think a joint call would be helpful. Can we please schedule a call tomorrow morning with the two of you and your respective teams to discuss this issue further?

Would 9:30 or 10am work for you?

Thank you,
Sean

Sean M. Crotty
Senior Counsel and Special Assistant to the President
Office of the White House Counsel

(b)(6)
(b)(6) > Crotty email

From: [Plesser, Brian C. EOP/WHO](#)
To: [Crotty, Sean M. EOP/WHO](#); [David J. Apol](#); [Abdallah, Magdey A. EOP/WHO](#)
Cc: [Dorsey, Osasu Z. EOP/WHO](#)
Subject: RE: (b) Candidate
Date: Tuesday, June 11, 2024 5:36:54 PM

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(b)(6) ethics attorney said conflicts were manageable when I asked late last week. See email below.

(b) (5)

From: (b)(6)
Sent: Friday, June 7, 2024 4:46 PM
To: Plesser, Brian C. EOP/WHO <Brian.C.Plesser@who.eop.gov>
Cc: (b)(6)
Subject: RE: [EXTERNAL MESSAGE] (b)(6) Nominee Report Released to (b)(6) Today

CONTROLLED// (b)(6) BUSINESS

Hi Brian,

Yes, I've been working with (b) (6) and Jody at OGE today. We have reviewed (b) (6) OGE 278e and believe that any potential conflicts will be manageable. (b) (5), (b) (6)

We will keep you updated.

Thanks,

(b)(6)

Senior Attorney

(b)(6)

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email (b)(6)>
Sent: Tuesday, June 11, 2024 5:10 PM
To: David J. Apol <djapol@oge.gov>; Abdallah, Magdey A. EOP/WHO <(b)(6) M Abdallah email (b)(6)>
Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email (b)(6)> Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email (b)(6)>

Subject: RE: (b)(6) Candidate

Thanks Dave. Can we chat at 5:15? I'll send an invite.

From: David J. Apol <djapol@oge.gov>

Sent: Tuesday, June 11, 2024 4:27 PM

To: Abdallah, Magdey A. EOP/WHO <(b)(6) M Abdallah email>

Cc: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email> Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>

Subject: RE: (b)(6) Candidate

I can talk now.

From: Abdallah, Magdey A. EOP/WHO <(b)(6) M Abdallah email>

Sent: Tuesday, June 11, 2024 4:05 PM

To: David J. Apol <djapol@oge.gov>

Cc: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email> Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>

Subject: (b)(6) Candidate

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Hi Dave,

To introduce myself, I lead the Vetting Team within the Office of Presidential Personnel/White House Counsel's Office, and work closely with Sean Crotty and Osasu Dorsey (cc'd). We would like to schedule a call with you as soon as possible to discuss the administration's prospective nominee for (b) (6), in regards to certain investments she holds and how any related conflicts of interest can be managed. Are you by chance available to speak with us later today? We look forward to connecting with you soon.

Best,
Magdey

Magdey Abdallah (he/him)
Special Assistant to the President and Associate Counsel
Office of the White House Counsel
(b)(6) | (b)(6) M Abdallah email

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From: [Crotty, Sean M. EOP/WHO](#)
To: [David J. Apol](#); [Dorsey, Osasu Z. EOP/WHO](#); [Abdallah, Magdey A. EOP/WHO](#); [Plesser, Brian C. EOP/WHO](#)
Subject: WHCO / OGE

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[\(b\)\(5\) Webconference access info](#)

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Meeting password: [\(b\)\(5\)](#) when dialing from a phone)

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[\(b\)\(5\) Webconference access info](#)

United States Toll

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Join by phone

[\(b\)\(5\) Webconference access](#)

Global call-in numbers [\(b\)\(5\) webconference access info](#)

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Dial [\(b\)\(5\) Webconference access info](#)

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host information.

[login site to view](#)

Need help? Go to <https://help.webex.com> <<https://help.webex.com>>

From: [David J. Apol](#)
To: "[Abdallah, Magdey A. EOP/WHO](#)"
Subject: RE: (b)(6) Candidate
Date: Tuesday, June 11, 2024 4:35:08 PM

My number is 2024829205

From: Abdallah, Magdey A. EOP/WHO <(b)(6) M Abdallah email >
Sent: Tuesday, June 11, 2024 4:05 PM
To: David J. Apol <djapol@oge.gov>
Cc: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email > Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >
Subject: (b)(6) Candidate

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Hi Dave,

To introduce myself, I lead the Vetting Team within the Office of Presidential Personnel/White House Counsel's Office, and work closely with Sean Crotty and Osasu Dorsey (cc'd). We would like to schedule a call with you as soon as possible to discuss the administration's prospective nominee for (b)(6), in regards to certain investments she holds and how any related conflicts of interest can be managed. Are you by chance available to speak with us later today? We look forward to connecting with you soon.

Best,
Magdey

Magdey Abdallah (he/him)
Special Assistant to the President and Associate Counsel
Office of the White House Counsel
(b)(6) | (b)(6) M Abdallah email

From: [David J. Apol](#)
To: [Crotty, Sean M. EOP/WHO](#); [Dorsey, Osasu Z. EOP/WHO](#)
Subject: time for a very quick call ...
Date: Tuesday, June 11, 2024 3:10:22 PM

On the pledge matter we discussed last week?

From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: RE: Precleared but not nominated - 6/10 (e-mail and attachment contains CUI)
Date: Monday, June 10, 2024 4:02:53 PM

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Heather,

Received. Thank you.
Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Monday, June 10, 2024 2:59 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: Precleared but not nominated - 6/10 (e-mail and attachment contains CUI)

CONTROLLED

Attachment contains CUI

Attached is this week's report. There is a report that goes stale on Wednesday.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: Precleared but not nominated - 6/10 (e-mail and attachment contains CUI)
Date: Monday, June 10, 2024 2:58:44 PM
Attachments: [Prcleared but not nominated - 6.10.xlsx](#)
[OGE CUI Coversheet.pdf](#)

First attachment WIF
(b)(5) (b)(6) (2pp),
second attachment
follows

CONTROLLED

Attachment contains CUI

Attached is this week's report. There is a report that goes stale on Wednesday.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Maura Leary](#); [\(b\)\(6\) N Huls](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Preleared: Mark Eskenazi - (Contains CUI)
Date: Tuesday, June 4, 2024 5:28:49 PM

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Heather,

Thank you, Maura, the whole OGE team, Nadine, and the entire Occupational Safety and Health Review Commission team on Mark's paperwork. Greatly appreciate the quick turnaround today once this became a high priority.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Tuesday, June 4, 2024 5:22 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Maura Leary <mleary@oge.gov>; (b)(6) N Huls email <(b)(6) N Huls email>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Preleared: Mark Eskenazi - (Contains CUI)

CONTROLLED

All-

Mark Eskenazi is preleared. Maura, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure

(202) 482-9316
U.S. Office of Government Ethics

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From: [Crotty, Sean M. EOP/WHO](#)
To: [Dorsey, Osasu Z. EOP/WHO](#); [David J. Apol](#); [Seth Jaffe](#)
Subject: OGE / WHCO

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Hi there,

Sean Crotty is inviting you to a scheduled ZoomGov meeting.

Join Zoom Meeting (b)(5) Webconference access info

One tap mobile:

(b)(5) Webconference access info

Meeting URL:

(b)(5) Webconference access info

Meeting ID:

(b)(5)

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(b)(5)

Join by Telephone

For higher quality, dial a number based on your current location.

Dial:

(b)(5) Webconference
access info

Meeting ID:

(b)(5)

Passcode:

(b)(5)

International numbers (b)(5) Webconference access info

From: [Crotty, Sean M. EOP/WHO](#)
To: [David J. Apol](#); [Dorsey, Osasu Z. EOP/WHO](#)
Cc: [Seth Jaffe](#)
Subject: RE: Question regarding the pledge
Date: Tuesday, June 4, 2024 1:22:02 PM

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Yes. I'll send a Zoom

From: David J. Apol <djapol@oge.gov>
Sent: Tuesday, June 4, 2024 1:18 PM
To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email> Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Cc: Seth Jaffe <sjaffe@oge.gov>
Subject: RE: Question regarding the pledge

We can do 3:00. Does that work for you?

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>
Sent: Tuesday, June 4, 2024 12:33 PM
To: David J. Apol <djapol@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Cc: Seth Jaffe <sjaffe@oge.gov>
Subject: RE: Question regarding the pledge

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We have a conflict at that time. Can you do 2pm or later?

From: David J. Apol <djapol@oge.gov>
Sent: Tuesday, June 4, 2024 12:29 PM
To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email> Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Cc: Seth Jaffe <sjaffe@oge.gov>
Subject: RE: Question regarding the pledge

Would 1:30 on Thursday work for you all? I think you have trouble going to teams meetings correct, so do you want to set up a meeting or should be just do a call?

Thanks.

Dave

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email [REDACTED]>
Sent: Monday, June 3, 2024 6:47 PM
To: David J. Apol <djapol@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email [REDACTED]>
Cc: Seth Jaffe <sjaffe@oge.gov>
Subject: RE: Question regarding the pledge

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Hi Dave – Yes, we are available in the afternoon on Wed or Thurs if either of those work for you?

Thanks,
Sean

From: David J. Apol <djapol@oge.gov>
Sent: Monday, June 3, 2024 12:57 PM
To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email [REDACTED]> Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email [REDACTED]>
Cc: Seth Jaffe <sjaffe@oge.gov>
Subject: Question regarding the pledge

Would you have time this week to discuss a question we have received regarding an administrative portion of the Pledge?

Thanks.

Dave

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Stephanie J. Dyer](#); [\(b\)\(6\) V Yorke](#); [Hampton, Tommye L](#); [Mr. David P. Huitema](#); [\(b\)\(6\) D Huitema](#)
[David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: Douglas Jones - (Contains CUI)
Date: Tuesday, June 4, 2024 10:22:13 AM

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Heather,

Thank you, Stephanie, the OGE team, and the entire State ethics team for your hard work on the Doug Jones paperwork and refresh.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Tuesday, June 4, 2024 10:10 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Stephanie J. Dyer <sdyer@oge.gov>; (b)(6) V Yorke email <(b)(6) V Yorke email>; Hampton, Tommye L <(b)(6) T Hampton email>; Mr. David P. Huitema <(b)(6) D Huitema email>; (b)(6) D Huitema email <(b)(6) D Huitema email>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <twillia@oge.gov>
Subject: Precleared: Douglas Jones - (Contains CUI)

CONTROLLED

All-

Douglas Jones is precleared. Stephanie, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure

(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Deborah J. Bortot](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [David J. Apol](#); [Heather A. Jones](#); [Teresa L. Williamson](#); (b)(6) Brewer Johnson email [Jack MacDonald](#)
Subject: RE: PRECLEARED: William Zollars - [Contains CUI]
Date: Tuesday, June 4, 2024 9:44:44 AM

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Deb,

Thank you, Jack, and the OGE team, and Jessica, and the USPS team for your hard work on Bill Zollars paperwork.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Monday, June 3, 2024 7:59 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> [Fatemi, Mandy EOP/WHO](#)
<(b)(6) M Fatemi email>
Cc: David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>; (b)(6) Brewer Johnson email <(b)(6) Brewer Johnson email>
[Jack MacDonald <jjmacdon@oge.gov>](mailto:JackMacDonald@oge.gov)
Subject: PRECLEARED: William Zollars - [Contains CUI]

CONTROLLED

All, William Zollars is precleared.

Jack, please send the report and ethics agreement to the White House.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics

250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: RE: Precleared but not nominated - 6/3 (Attachment Contains CUI)
Date: Monday, June 3, 2024 5:14:25 PM

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Heather,

Received. Thank you!
Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Monday, June 3, 2024 4:50 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> Fatemi, Mandy EOP/WHO
<(b)(6) M Fatemi email>
Cc: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: Precleared but not nominated - 6/3 (Attachment Contains CUI)

No attachment found in search

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Attachment contains CUI. When attachment is removed, this email is uncontrolled unclassified information

Attached is this week's report.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Deborah J. Bortot](#); [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Christopher J. Swartz](#); (b) (6); [David J. Apol](#); [Teresa L. Williamson](#)
Subject: RE: [Contains CUI]
Date: Monday, June 3, 2024 9:14:10 AM

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Deb,

Thank you, Chris, OGE team, Shannon, and the (b)(6) team for your hard work on (b)(6) paperwork.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Monday, June 3, 2024 9:12 AM
To: Heather A. Jones <hajones@oge.gov>; Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Christopher J. Swartz <cjswartz@oge.gov>; (b) (6) <(b)(6)>; David J. Apol <djapol@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: RE: [Contains CUI]

CONTROLLED

All,

The filer has reviewed everything and there is no need for changes to the ethics agreement or the 278. The filer continues to be precleared.

Thanks,

Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch

U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Deborah J. Bortot
Sent: Friday, May 31, 2024 9:00 AM
To: Heather A. Jones <hajones@oge.gov>; (b)(6) B Plesser email [REDACTED] Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email [REDACTED]>
Cc: Christopher J. Swartz <cjswartz@oge.gov>; (b) (6) [REDACTED] <(b) (6) [REDACTED]> David J. Apol <djapol@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: RE: [Contains CUI]

CONTROLLED
All,

(b)(6) [REDACTED]
[REDACTED] Preclearance is on hold until this is resolved. We will let you know when this it is considered precleared.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Heather A. Jones <hajones@oge.gov>
Sent: Thursday, May 30, 2024 3:20 PM
To: (b)(6) B Plesser email [REDACTED] Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email [REDACTED]>
Cc: Christopher J. Swartz <cjswartz@oge.gov>; (b) (6) [REDACTED] <(b) (6) [REDACTED]> David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Precleared: (b)(6) [REDACTED] - (Contains CUI)

CONTROLLED

All-
(b)(6) [REDACTED] is precleared. Chris, please send the ethics agreement to the White

House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Stephanie J. Dyer](#); (b)(6) M Vetter email; [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Precleared: David Johnson - (Contains CUI)
Date: Friday, May 31, 2024 4:34:51 PM

CONTROLLED

All-

David Johnson is precleared. Stephanie, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Deborah J. Bortot](#); [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Christopher J. Swartz](#); (b) (6) [David J. Apol](#); [Teresa L. Williamson](#)
Subject: RE: [Contains CUI]
Date: Friday, May 31, 2024 9:40:57 AM

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Deb,

Thank you for the update. We will wait until we hear further from you on (b)(6) preclearance status.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Friday, May 31, 2024 9:00 AM
To: Heather A. Jones <hajones@oge.gov>; Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Christopher J. Swartz <cjswartz@oge.gov>; (b) (6) <(b) (6)>; David J. Apol <djapol@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: RE: [Contains CUI]

CONTROLLED

All,

(b)(6)
(b)(6) Preclearance is on hold until this is resolved. We will let you know when this it is considered precleared.

Thanks,
Deb

Deborah J. Bortot

Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Heather A. Jones <hajones@oge.gov>

Sent: Thursday, May 30, 2024 3:20 PM

To: (b)(6) B Plesser email [REDACTED] Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email [REDACTED]>

Cc: Christopher J. Swartz <cjswartz@oge.gov>; (b) (6) [REDACTED]
<(b) (6) [REDACTED]> David J. Apol <djapol@oge.gov>; Deborah J. Bortot
<djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson
<tlwillia@oge.gov>

Subject: Precleared: (b)(6) [REDACTED] - (Contains CUI)

CONTROLLED

All-

(b)(6) [REDACTED] is precleared. Chris, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Stephanie Nonluecha](#); (b)(6); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: (b)(6) - (Contains CUI)
Date: Wednesday, May 29, 2024 4:34:37 PM

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Heather,

Thank you, Stephanie, the OGE team, Griffin, and the (b)(6) team for your work on (b)(6) paperwork.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Wednesday, May 29, 2024 4:01 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Stephanie Nonluecha <snonlue@oge.gov>; (b)(6)>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Precleared: (b)(6) - (Contains CUI)

CONTROLLED

All- (b)(6) is precleared. Stephanie, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: RE: (Attachment Contains CUI)
Date: Tuesday, May 28, 2024 5:10:53 PM

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Heather,

Received. Thank you!
Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Tuesday, May 28, 2024 4:42 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: (Attachment Contains CUI)

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Attached is this week's report.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: (Attachment Contains CUI)
Date: Tuesday, May 28, 2024 4:42:01 PM
Attachments: [Precleared but not nominated - 5.28.xlsx](#)
[OGE CUI Coversheet.pdf](#)

First attachment WIF
(b)(5) (b)(6) (2pp),
second attachment
follows

CONTROLLED

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Attached is this week's report.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
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From: [Plesser, Brian C. EOP/WHO](#)
To: [Deborah J. Bortot](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [David J. Apol](#); [Heather A. Jones](#); [Teresa L. Williamson](#); [Morris C. Barren](#); (b)(6) R Morgan email
Subject: RE: PRECLEARED: Tyler McGaughey - [Contains CUI]
Date: Tuesday, May 28, 2024 1:20:33 PM

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Deb,

Thank you, Morris, the OGE team, Richard, and the Privacy and Civil Liberties Oversight Board team for all your hard work on Tyler McGaughey's paperwork. (b) (6)

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Tuesday, May 28, 2024 12:42 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>; Morris C. Barren <mbarren@oge.gov>; (b)(6) R Morgan email <(b)(6) R Morgan email>
Subject: PRECLEARED: Tyler McGaughey - [Contains CUI]

CONTROLLED

All, Tyler McGaughey is precleared.

Morris, please send the ethics agreement to the White House.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch

U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Lorna A. Syme](#); (b)(6) M Williams email; [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Preleared: Stanley Ryan (Contains CUI)
Date: Tuesday, May 28, 2024 12:21:14 PM

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Heather,

Thank you, Lorna, the OGE team, Morgan, and the Millennium Challenge Corporation team for all your hard work on Stan Ryan's paperwork, (b) (6)

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Tuesday, May 28, 2024 11:11 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Lorna A. Syme <lasyme@oge.gov>; (b)(6) M Williams email <(b)(6) M Williams email>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Preleared: Stanley Ryan (Contains CUI)

CONTROLLED

All-

Stanley Ryan is preleared. Lorna, please send the report and ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Megan V. Granahan](#)
To: [Dorsey, Osasu Z. EOP/WHO](#); [David J. Apol](#); [Megan V. Granahan](#)
Subject: Re: Connecting on Friday
Date: Thursday, May 23, 2024 7:54:50 PM

Yes, I will send an invite tomorrow morning!

From: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Sent: Thursday, May 23, 2024 7:51:45 PM
To: David J. Apol <djapol@oge.gov>
Cc: Megan V. Granahan <mvgranah@oge.gov>
Subject: Re: Connecting on Friday

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Wonderful. Could you all set up a teams please? I will dial in. We use WebEx and think that creates tech issues for you all at times.

Sent from my iPhone

On May 23, 2024, at 7:46 PM, David J. Apol <djapol@oge.gov> wrote:

That would work for me. I do not have access to the network or any reference materials, but i am happy to talk.

David Apol
General Counsel
202 482 9205

From: Megan V. Granahan <mvgranah@oge.gov>
Sent: Thursday, May 23, 2024 4:24:36 PM
To: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Cc: David J. Apol <djapol@oge.gov>
Subject: Re: Connecting on Friday

How about 11am? That's ideal for me.

From: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Sent: Thursday, May 23, 2024 6:14:21 PM
To: Megan V. Granahan <mvgranah@oge.gov>
Cc: David J. Apol <djapol@oge.gov>

Subject: Re: Connecting on Friday

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Thanks Megan! How about some time between 10-12?

Sent from my iPhone

On May 23, 2024, at 5:57 PM, Megan V. Granahan <mvgranah@oge.gov> wrote:

Hi Osasu,
I don't know Dave's availability - (b) (6)
- but I can make any time tomorrow work.
Thanks,
mg

From: Dorsey, Osasu Z. EOP/WHO

<(b)(6) O Dorsey email>

Sent: Thursday, May 23, 2024 5:35:39 PM

To: David J. Apol <djapol@oge.gov>; Megan V. Granahan <mvgranah@oge.gov>

Subject: Connecting on Friday

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Hi Dave and Megan. Do you have time for a call sometime tomorrow related to financial disclosures? Let me know a time that could work and I'll set it up. Thank you.

Osasu

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Deborah J. Bortot](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [David J. Apol](#); [Heather A. Jones](#); [Teresa L. Williamson](#); [Jenna R. Mazzella](#); [Gottry, Heather C](#); [Garcia, Monica L](#);
(b)(6) C Genter email
Subject: RE: PRECLEARED: Patrice Kunesh - [Contains CUI]
Date: Tuesday, May 21, 2024 3:48:54 PM

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Deb,

Thank you, Jenna, and the OGE team as well as Heather G., Monica, Constance, and the Interior team. All your hard work on Patrice Kunesh's paperwork is greatly appreciated.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Tuesday, May 21, 2024 3:26 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>; Jenna R. Mazzella <jrmazzella@oge.gov>; Gottry, Heather C <(b)(6) H Gottry email> Garcia, Monica L <(b)(6) M Garcia email> <(b)(6) C Genter email> <(b)(6) C Genter email>
Subject: PRECLEARED: Patrice Kunesh - [Contains CUI]

CONTROLLED

All, Patrice Kunesh is precleared.

Jenna, please send the ethics agreement to the White House.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: (b)(6) D Evans; [Jaideep Mathai](#); [Mr. David P. Huitema](#); (b)(6) D Huitema; [Hampton, Tommye L](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: Melanie Zimmerman - (Contains CUI)
Date: Tuesday, May 21, 2024 3:21:55 PM

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Thank you, Heather, Jai, and OGE team, and David, Tommye, and State team! Your hard work on Ms. Zimmerman's package is greatly appreciated!

From: Heather A. Jones <hajones@oge.gov>
Sent: Tuesday, May 21, 2024 3:05 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: (b)(6) D Evans email <(b)(6) D Evans email>; [Jaideep Mathai](#) <jmathai@oge.gov>; [Mr. David P. Huitema](#) <(b)(6) D Huitema email>; (b)(6) D Huitema email <(b)(6) D Huitema email>; [Hampton, Tommye L](#) <(b)(6) T Hampton email>; [David J. Apol](#) <djapol@oge.gov>; [Deborah J. Bortot](#) <djbortot@oge.gov>; [Heather A. Jones](#) <hajones@oge.gov>; [Teresa L. Williamson](#) <tlwillia@oge.gov>
Subject: Precleared: Melanie Zimmerman - (Contains CUI)

CONTROLLED

All-

Melanie Zimmerman is precleared. Jai, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: RE: Precleared but not nominated - (e-mail and attachment contains CUI)
Date: Tuesday, May 21, 2024 10:59:49 AM

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Heather,

Received. Thank you!
Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Tuesday, May 21, 2024 10:50 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: Precleared but not nominated - (e-mail and attachment contains CUI)

CONTROLLED
Attachment contains CUI

Attached is this week's report. There are two reports that will go stale over the Memorial Day recess.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: Precleared but not nominated - (e-mail and attachment contains CUI)
Date: Tuesday, May 21, 2024 10:50:34 AM
Attachments: [Prcleared but not nominated - 5.20.xlsx](#)
[OGE CUI Coversheet.pdf](#)

First attachment WIF
(b)(5) (b)(6) (2pp),
second attachment
follows

CONTROLLED

Attachment contains CUI

Attached is this week's report. There are two reports that will go stale over the Memorial Day recess.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Leah C. Stromberg](#); [Mr. David P. Huitema](#) (b)(6) D Huitema; [Hampton, Tommye L](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Preleared: James Story - (Contains CUI)
Date: Tuesday, May 21, 2024 10:58:36 AM

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Heather,

Thank you, Heather, Leah, and the OGE team, and David, Tommye, and the State team for your hard work on Mr. Story's paperwork.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Tuesday, May 21, 2024 10:45 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Leah C. Stromberg <lcstromb@oge.gov>; Mr. David P. Huitema <(b)(6) D Huitema email>; (b)(6) D Huitema email; Hampton, Tommye L <(b)(6) T Hampton email>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <twillia@oge.gov>
Subject: Preleared: James Story - (Contains CUI)

CONTROLLED

All-

James Story is preleared. Leah, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316

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From: [Seth Jaffe](#)
To: [Crotty, Sean M. EOP/WHO](#); [Dorsey, Osasu Z. EOP/WHO](#)
Cc: [Dale A. Christopher](#); [David J. Apol](#)
Subject: Follow up from calls concerning an earlier inquiry
Date: Monday, May 20, 2024 11:48:55 AM

Hello Sean and Osasu,

I am writing to follow up on our calls from 4/11/24, 5/3/24 and 5/9/24 concerning issues related to the complaint mentioned below. At this point, OGE has closed the matter.

Thanks,
Seth

Seth Jaffe
U.S. Office of Government Ethics
Chief, Ethics Law & Policy Branch
(202) 482-9303

From: David J. Apol <djapol@oge.gov>
Sent: Tuesday, April 9, 2024 5:48 PM
To: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email [REDACTED]> Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email [REDACTED]>
Cc: Seth Jaffe <sjaffe@oge.gov>
Subject: Time to talk?

Osasu and Sean,

Would you be available to discuss with Seth and I a complaint we received from the Center for Renewing America after 4:30 Wednesday or Thursday? Sorry for the narrow window, if the times do not work for you I can talk to you next week. The complaint relates to the (b) (5) [REDACTED].

Thanks.

Dave

From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [David A. Meyers](#); [Mann, Judy H](#); [Hampton, Tommye L](#); [Mr. David P. Huitema](#) (b)(6) D Huitema [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Preleared: Kin Moy - (Contains CUI)
Date: Thursday, May 16, 2024 10:02:20 AM

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Heather,

Thank you, the OGE team, David, and the State team for your hard work on Kin Moy's paperwork.
Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Thursday, May 16, 2024 9:26 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email > Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email >
Cc: David A. Meyers <dameyers@oge.gov>; Mann, Judy H <(b)(6) J Mann email > Hampton, Tommye L <(b)(6) T Hampton email > Mr. David P. Huitema <(b)(6) D Huitema email > <(b)(6) D Huitema email >
David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Preleared: Kin Moy - (Contains CUI)

CONTROLLED

All-

Kin Moy is preleared. David, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Deborah J. Bortot](#)
To: "[Crotty, Sean M. EOP/WHO](#)"
Cc: [Dorsey, Osasu Z. EOP/WHO](#); [Phillips, Anjali W. EOP/OVP](#); [Songer, Erica K. EOP/OVP](#); [Heather A. Jones](#); [David J. Apol](#)
Subject: RE: [Contains CUI]
Date: Wednesday, May 15, 2024 6:28:17 PM

CONTROLLED

Sean,

We will post them shortly.

Thank you,

Deb

Deborah J. Bortot

Chief, Presidential Nominations Branch

U.S. Office of Government Ethics

250 E Street, SW, Suite 750

Washington, DC 20024

Telephone: (202) 482-9227

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Sent: Wednesday, May 15, 2024 6:22 PM
To: David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>
Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email > Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email > Songer, Erica K. EOP/OVP <(b)(6) E Songer email >
Subject: RE: - [Email and attachment(s) contain CUI]

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These are now public. Thanks all!

From: David J. Apol <djapol@oge.gov>
Sent: Wednesday, May 15, 2024 4:50 PM
To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email > Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>
Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email > Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email > Songer, Erica K. EOP/OVP <(b)(6) E Songer email >
Subject: RE: - [Email and attachment(s) contain CUI]

Sean

Thanks. We would like to post no later than 7, so please let us know as soon as you post.

Dave

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Sent: Wednesday, May 15, 2024 4:12 PM
To: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>
Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email > Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email > Songer, Erica K. EOP/OVP <(b)(6) E Songer email >
Subject: RE: - [Email and attachment(s) contain CUI]

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responding. If you believe this email is suspicious, please forward it to spam@oge.gov for additional analysis.

Thanks, Deb – confirming receipt. The reports are set to go live around 6:15pm. Appreciate all your help throughout the process.

From: Deborah J. Bortot <djbortot@oge.gov>

Sent: Wednesday, May 15, 2024 2:31 PM

To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email> David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>

Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email> Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email> Songer, Erica K. EOP/OVP <(b)(6) E Songer email>

Subject: RE: - [Email and attachment(s) contain CUI]

Two attachments WIF (b)(3)

CONTROLLED

Email and attachment(s) contain CUI.

Good afternoon,

I have attached the certified reports for the President and Vice President. We want to post them today. Please let me know when you have posted them so that we can post them before the end of the day.

Thanks,

Deb

Deborah J. Bortot

Chief, Presidential Nominations Branch

U.S. Office of Government Ethics

250 E Street, SW, Suite 750

Washington, DC 20024

Telephone: (202) 482-9227

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>

Sent: Wednesday, May 15, 2024 12:23 PM

To: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>

Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email> Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email> Songer, Erica K. EOP/OVP <(b)(6) E Songer email>

Subject: RE: [Contains CUI]

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Hi all – Attached please find reports and signature pages for the President and Vice President. Please send back countersigned copies once you have. Let us know if you have any questions.

Thanks,

Sean

From: Crotty, Sean M. EOP/WHO

Sent: Tuesday, May 14, 2024 2:04 PM

To: 'Deborah J. Bortot' <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>

Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email> Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email> Songer, Erica K. EOP/OVP <(b)(6) E Songer email>

Subject: RE: [Contains CUI]

Hi Deb – Anjali and I just spoke and I think we should be able to have both reports to you around

noon tomorrow. Thanks!

From: Deborah J. Bortot <djbortot@oge.gov>

Sent: Tuesday, May 14, 2024 1:08 PM

To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email> David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>

Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email> Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email> Songer, Erica K. EOP/OVP <(b)(6) E Songer email>

Subject: RE: [Contains CUI]

CONTROLLED

Good afternoon,

Thank you for the update. Do you have a sense of timing for tomorrow so I can line things up? Even knowing morning or noon would be helpful if you know.

Thanks,

Deb

Deborah J. Bortot

Chief, Presidential Nominations Branch

U.S. Office of Government Ethics

250 E Street, SW, Suite 750

Washington, DC 20024

Telephone: (202) 482-9227

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>

Sent: Tuesday, May 14, 2024 1:01 PM

To: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>

Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email> Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email> Songer, Erica K. EOP/OVP <(b)(6) E Songer email>

Subject: RE: [Contains CUI]

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Ok, disregard – we will stick with the original plan of releasing tomorrow. We will send over signed copies for Shelley’s signature tomorrow.

Thanks,

Sean

From: Crotty, Sean M. EOP/WHO

Sent: Tuesday, May 14, 2024 12:07 PM

To: 'Deborah J. Bortot' <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>

Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email> Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email> Songer, Erica K. EOP/OVP <(b)(6) E Songer email>

Subject: RE: [Contains CUI]

Thanks Deb. We should have an answer for you by 1pm today. Stand by.

From: Deborah J. Bortot <djbortot@oge.gov>

Sent: Tuesday, May 14, 2024 9:09 AM

To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email> David J. Apol <djapol@oge.gov>;

Heather A. Jones <hajones@oge.gov>

Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email> Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email> Songer, Erica K. EOP/OVP <(b)(6) E Songer email>

Subject: RE: [Contains CUI]

CONTROLLED

Good morning Sean,

Shelley will be available to sign today as long as the reports get to us by 2:00. Please let me know your plan on timing so I can line things up on this end.

Thanks,

Deb

Deborah J. Bortot

Chief, Presidential Nominations Branch

U.S. Office of Government Ethics

250 E Street, SW, Suite 750

Washington, DC 20024

Telephone: (202) 482-9227

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>

Sent: Monday, May 13, 2024 6:33 PM

To: David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>

Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email> Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email> Songer, Erica K. EOP/OVP <(b)(6) E Songer email>

Subject: 278 signing

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Hi all – If we were to move up the public release of the President’s and Vice President’s 278 reports to tomorrow instead of Wednesday, would Shelley be available to sign them tomorrow? Are there any constraints on her schedule tomorrow?

Thank you,

Sean

Sean M. Crotty

Senior Counsel and Special Assistant to the President

Office of the White House Counsel

(b)(6)

(b)(6) S Crotty email

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From: [Heather A. Jones](#)
To: "[Crotty, Sean M. EOP/WHO](#)"; [Deborah J. Bortot](#); [David J. Apol](#)
Cc: [Dorsey, Osasu Z. EOP/WHO](#); [Phillips, Anjali W. EOP/OVP](#); [Songer, Erica K. EOP/OVP](#)
Subject: RE: [Contains CUI] (Contains CUI)
Date: Wednesday, May 15, 2024 12:35:49 PM

CONTROLLED

Thanks Sean. We have gotten the process started here.

Heather

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Sent: Wednesday, May 15, 2024 12:23 PM
To: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>
Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email > Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email > Songer, Erica K. EOP/OVP <(b)(6) E Songer email >
Subject: RE: [Contains CUI]

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Hi all – Attached please find reports and signature pages for the President and Vice President. Please send back countersigned copies once you have. Let us know if you have any questions.

Thanks,

Sean

From: Crotty, Sean M. EOP/WHO
Sent: Tuesday, May 14, 2024 2:04 PM
To: 'Deborah J. Bortot' <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>
Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email > Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email > Songer, Erica K. EOP/OVP <(b)(6) E Songer email >
Subject: RE: [Contains CUI]

Hi Deb – Anjali and I just spoke and I think we should be able to have both reports to you around noon tomorrow. Thanks!

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Tuesday, May 14, 2024 1:08 PM
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Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email > Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email > Songer, Erica K. EOP/OVP <(b)(6) E Songer email >
Subject: RE: [Contains CUI]

CONTROLLED

Good afternoon,

Thank you for the update. Do you have a sense of timing for tomorrow so I can line things up? Even knowing morning or noon would be helpful if you know.

Thanks,

Deb

Deborah J. Bortot

Chief, Presidential Nominations Branch

U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Sent: Tuesday, May 14, 2024 1:01 PM
To: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>
Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email > Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email > Songer, Erica K. EOP/OVP <(b)(6) E Songer email >
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Ok, disregard – we will stick with the original plan of releasing tomorrow. We will send over signed copies for Shelley’s signature tomorrow.

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Subject: RE: [Contains CUI]

CONTROLLED

Good morning Sean,

Shelley will be available to sign today as long as the reports get to us by 2:00. Please let me know your plan on timing so I can line things up on this end.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>

Sent: Monday, May 13, 2024 6:33 PM

To: David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>

Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email> Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email> Songer, Erica K. EOP/OVP <(b)(6) E Songer email>

Subject: 278 signing

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Sean M. Crotty

Senior Counsel and Special Assistant to the President

Office of the White House Counsel

(b)(6)

(b)(6) S Crotty email

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From: [Crotty, Sean M. EOP/WHO](#)
To: [Deborah J. Bortot](#); [David J. Apol](#); [Heather A. Jones](#)
Cc: [Dorsey, Osasu Z. EOP/WHO](#); [Phillips, Anjali W. EOP/OVP](#); [Songer, Erica K. EOP/OVP](#)
Subject: RE: [Contains CUI]
Date: Wednesday, May 15, 2024 12:25:06 PM
Attachments: [2023 POTUS ANNUAL 278 - FINAL.pdf](#)
[2023 POTUS ANNUAL 278 SIGNATURE PAGE.pdf](#)
[2023 VPOTUS ANNUAL 278 FINAL.pdf](#)
[Signed Cover Page.pdf](#)

All attachments WIF (b)(3)

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Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

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Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Sent: Monday, May 13, 2024 6:33 PM
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Subject: 278 signing

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Sean

Sean M. Crotty
Senior Counsel and Special Assistant to the President
Office of the White House Counsel
(b)(6)
(b)(6) S Crotty email

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: (b)(6) C Smith email; [Stephanie Nonluecha](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: William Kimmitt - (Contains CUI)
Date: Wednesday, May 15, 2024 12:12:43 PM

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Heather,

Thank you, the OGE team, Charles, and the USITC team for all your hard work on Mr. Kimmitt's paperwork.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Wednesday, May 15, 2024 12:01 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: (b)(6) C Smith email <(b)(6) C Smith email>; Stephanie Nonluecha <snonlue@oge.gov>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Precleared: William Kimmitt - (Contains CUI)

CONTROLLED

All-

William Kimmitt is precleared. Stephanie, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

Visit OGE's website: www.oge.gov
Follow OGE on X: @OfficeGovEthics

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: Precleared but not Nominated - 5/14 (Attachment Contains CUI)
Date: Tuesday, May 14, 2024 9:24:00 AM
Attachments: [Prcleared but not nominated - 5.14.xlsx](#)
[OGE CUI Coversheet.pdf](#)

First attachment WIF
(b)(5) (b)(6) (2pp),
second attachment
follows

CONTROLLED

Attachment contains CUI. When attachment is removed, this email is uncontrolled unclassified information

Attached is this week's report.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

Visit OGE's website: www.oge.gov
Follow OGE on X: @OfficeGovEthics



CONTROLLED UNCLASSIFIED INFORMATION (CUI)

The attached document contains CUI that requires protection and safeguarding in a manner that prevents unauthorized disclosure of CUI. (e.g., locked file cabinet, restricted access to CUI, etc.)

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Access to and dissemination of CUI shall be allowed as necessary and permissible to any individual(s), organization(s), or grouping(s) of users, provided such access or dissemination is consistent with or in furtherance of a Lawful Government Purpose and in a manner consistent with applicable law, regulations, and Government-wide policies.



From: [David J. Apol](#)
To: "[Dorsey, Osasu Z. EOP/WHO](#)"
Subject: RE: CD request
Date: Friday, May 10, 2024 2:55:28 PM

That works. Thanks!

From: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >
Sent: Friday, May 10, 2024 2:55 PM
To: David J. Apol <djapol@oge.gov>
Subject: RE: CD request

CAUTION: This email originated from outside OGE. Use caution before clicking on links, opening attachments, or responding. If you believe this email is suspicious, please forward it to spam@oge.gov for additional analysis.

Yes – I can call now if that works

From: David J. Apol <djapol@oge.gov>
Sent: Friday, May 10, 2024 2:53 PM
To: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >
Subject: CD request

Hi Osasu,

Thanks again for getting the 278s in such good condition so that we are good to go for next week!

Would you have time to discuss a CD request that we recently got from you guys this afternoon or Monday. It should take less than 10 minutes.

Dave

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From: [Crotty, Sean M. EOP/WHO](#)
To: [Deborah J. Bortot](#); [David J. Apol](#); [Dorsey, Osasu Z. EOP/WHO](#)
Cc: [Heather A. Jones](#); [Lorna A. Syme](#)
Subject: RE: [Contains CUI]
Date: Thursday, May 9, 2024 11:58:47 AM

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Thanks Deb. If we can let's keep the 2pm time as Dave suggested and then we can connect later with Dave as needed. I will forward the invite to Lorna.

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Thursday, May 9, 2024 11:57 AM
To: David J. Apol <djapol@oge.gov>; Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >
Cc: Heather A. Jones <hajones@oge.gov>; Lorna A. Syme <lasyme@oge.gov>
Subject: RE: [Contains CUI]

CONTROLLED

All,

We have moved some thigs around and can all be available at 4:00 or later. I have added Lorna Syme (the OGE reviewer of the report) to this email.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: David J. Apol <djapol@oge.gov>
Sent: Thursday, May 9, 2024 11:52 AM
To: Deborah J. Bortot <djbortot@oge.gov>; 'Crotty, Sean M. EOP/WHO'
<(b)(6) S Crotty email > Dorsey, Osasu Z. EOP/WHO
<(b)(6) O Dorsey email >
Cc: Heather A. Jones <hajones@oge.gov>
Subject: RE: [Contains CUI]

I'm not available during those times but please go ahead and provide the information to Deb and

Heather, and I will follow up after 4 if necessary.

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Thursday, May 9, 2024 11:44 AM
To: 'Crotty, Sean M. EOP/WHO' <(b)(6) S Crotty email> Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Cc: Heather A. Jones <hajones@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: RE: [Contains CUI]

CONTROLLED

We are available between 1:45 and 3:00.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>
Sent: Thursday, May 9, 2024 10:59 AM
To: Deborah J. Bortot <djbortot@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Cc: Heather A. Jones <hajones@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: RE: - [Email and attachment(s) contain CUI]

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Thanks Deb. Are you available this afternoon for a call to discuss these? Osasu and I can do any time except 3-4.

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Wednesday, May 8, 2024 6:19 PM
To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email> Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Cc: Heather A. Jones <hajones@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: RE: - [Email and attachment(s) contain CUI]

CONTROLLED

Email and attachment(s) contain CUI.

Sean and Osasu,

I have attached the questions to (b) (5)

Please let us know when you would like to discuss this and the prior set of questions.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Sent: Wednesday, May 8, 2024 11:07 AM
To: Deborah J. Bortot <djbortot@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >
Cc: Heather A. Jones <hajones@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: RE: [Contains CUI]

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Just sent an updated draft via Kiteworks. Please let us know if you have trouble accessing the doc.

From: Crotty, Sean M. EOP/WHO
Sent: Wednesday, May 8, 2024 9:31 AM
To: 'Deborah J. Bortot' <djbortot@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >
Cc: Heather A. Jones <hajones@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: RE: [Contains CUI]

Hi Deb – Thanks for following up. We should have an updated draft for you today, so figured it would be easiest to handle all the questions together once you've had a chance to review the other parts. But let us know if you prefer to do it separately.

Thank you,
Sean

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Tuesday, May 7, 2024 1:25 PM
To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email > Dorsey, Osasu Z. EOP/WHO

<(b)(6) O Dorsey email

Cc: Heather A. Jones <hajones@oge.gov>; David J. Apol <djapol@oge.gov>

Subject: RE: [Contains CUI]

CONTROLLED

Good afternoon,

I am checking in to see if you have had an opportunity to review our questions. Also, when will we be receiving the other parts of the report?

Thanks,

Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Deborah J. Bortot

Sent: Friday, May 3, 2024 11:32 AM

To: 'Crotty, Sean M. EOP/WHO' <(b)(6) S Crotty email> Dorsey, Osasu Z. EOP/WHO

<(b)(6) O Dorsey email

Cc: Heather A. Jones <hajones@oge.gov>

Subject: First round questions - [Email and attachment(s) contain CUI]

CONTROLLED

Email and attachment(s) contain CUI.

Sean and Osasu,

Attached are questions to (b) (5) .

Thanks,

Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

No attachment found in search

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From: [Crotty, Sean M. EOP/WHO](#)
To: [David J. Apol](#); [Deborah J. Bortot](#); [Dorsey, Osasu Z. EOP/WHO](#)
Cc: [Heather A. Jones](#)
Subject: RE: [Contains CUI]
Date: Thursday, May 9, 2024 11:53:10 AM

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Sounds good

From: David J. Apol <djapol@oge.gov>
Sent: Thursday, May 9, 2024 11:52 AM
To: Deborah J. Bortot <djbortot@oge.gov>; Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email [REDACTED]>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email [REDACTED]>
Cc: Heather A. Jones <hajones@oge.gov>
Subject: RE: [Contains CUI]

I'm not available during those times but please go ahead and provide the information to Deb and Heather, and I will follow up after 4 if necessary.

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Thursday, May 9, 2024 11:44 AM
To: 'Crotty, Sean M. EOP/WHO' <(b)(6) S Crotty email [REDACTED]>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email [REDACTED]>
Cc: Heather A. Jones <hajones@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: RE: [Contains CUI]

CONTROLLED

We are available between 1:45 and 3:00.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email [REDACTED]>

Sent: Thursday, May 9, 2024 10:59 AM

To: Deborah J. Bortot <djbortot@oge.gov>; Dorsey, Osasu Z. EOP/WHO
<(b)(6) O Dorsey email>

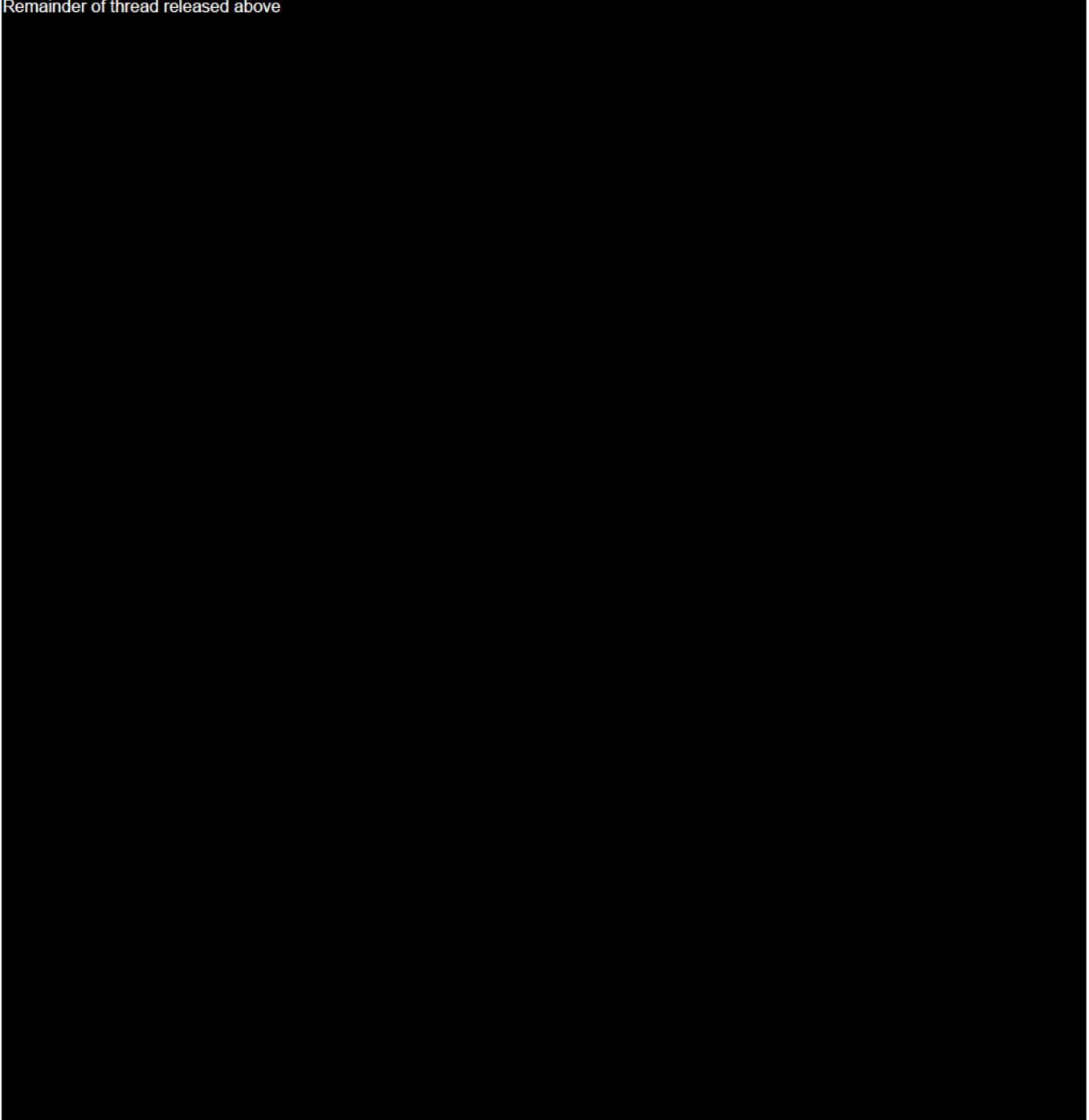
Cc: Heather A. Jones <hajones@oge.gov>; David J. Apol <djapol@oge.gov>

Subject: RE: - [Email and attachment(s) contain CUI]

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Thanks Deb. Are you available this afternoon for a call to discuss these? Osasu and I can do any time except 3-4.

Remainder of thread released above



From: [Crotty, Sean M. EOP/WHO](#)
To: [Dorsey, Osasu Z. EOP/WHO](#); [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#)
Subject: OGE / WHCO

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Meeting password: **(b)(5) Webconference access info**

(b)(5) Webconference access info
(b)(5) Webconference access info
(b)(5) Webconference access info >

Join from a video system or application

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(b)(5) Webconference access info

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From: [Crotty, Sean M. EOP/WHO](#)
To: [Deborah J. Bortot](#); [Dorsey, Osasu Z. EOP/WHO](#)
Cc: [Heather A. Jones](#); [David J. Apol](#)
Subject: RE: [Contains CUI]
Date: Thursday, May 9, 2024 11:45:48 AM

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Ok, let's do 2:00. We will send an invite.

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Thursday, May 9, 2024 11:44 AM
To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email [REDACTED]> Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email [REDACTED]>
Cc: Heather A. Jones <hajones@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: RE: [Contains CUI]

CONTROLLED

We are available between 1:45 and 3:00.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email [REDACTED]>
Sent: Thursday, May 9, 2024 10:59 AM
To: Deborah J. Bortot <djbortot@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email [REDACTED]>
Cc: Heather A. Jones <hajones@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: RE: - [Email and attachment(s) contain CUI]

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Thanks Deb. Are you available this afternoon for a call to discuss these? Osasu and I can do any time except 3-4.

Remainder of thread released above

From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [\(b\)\(6\) E Kiingi email](#); [Jaideep Mathai](#); [Hampton, Tommye L](#); [Mr. David P. Huitema](#); [\(b\)\(6\) D Huitema](#)
[David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: Julianne Smith - (Contains CUI)
Date: Thursday, May 9, 2024 11:39:45 AM

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Thank you, Heather, OGE and State teams for all the hardwork on Julie Smith's paperwork and preclearance!

From: Heather A. Jones <hajones@oge.gov>
Sent: Thursday, May 9, 2024 10:58 AM
To: Plesser, Brian C. EOP/WHO <[\(b\)\(6\) B Plesser email](#)> Fatemi, Mandy EOP/WHO <[\(b\)\(6\) M Fatemi email](#)>
Cc: [\(b\)\(6\) E Kiingi email](#) <[\(b\)\(6\) E Kiingi email](#)> Jaideep Mathai <jmathai@oge.gov>; Hampton, Tommye L <[\(b\)\(6\) T Hampton email](#)> Mr. David P. Huitema <[\(b\)\(6\) D Huitema email](#)> <[\(b\)\(6\) D Huitema email](#)> David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Precleared: Julianne Smith - (Contains CUI)

CONTROLLED

All-

Julianne Smith is precleared. Jai, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Seth Jaffe](#)
To: [David J. Apol](#)
Cc: [Deborah J. Bortot](#)
Subject: FW: last weeks question
Date: Thursday, May 9, 2024 11:03:28 AM

Hi Dave,

FYI: It is fine with me if this is incorporated into the (b) (5) – and I do not feel the need to be on that call. Of course, if you want to separate the calls then I would suggest that I be on the call not specifically addressing the current (b) (5).

Thanks,
Seth

From: Crotty, Sean M. EOP/WHO <(b) (6)>
Sent: Thursday, May 9, 2024 11:00 AM
To: David J. Apol <djapol@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b) (6)>
Cc: Seth Jaffe <sjaffe@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>
Subject: RE: last weeks question

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I just suggested a call with Deb this afternoon to discuss the (b) (5) questions. Do you want to discuss then or find a separate time?

From: David J. Apol <djapol@oge.gov>
Sent: Thursday, May 9, 2024 9:59 AM
To: Dorsey, Osasu Z. EOP/WHO <(b) (6)>; Crotty, Sean M. EOP/WHO <(b) (6)>
Cc: Seth Jaffe <sjaffe@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>
Subject: last weeks question

Have you got answers or partial answers to the question Seth and I raised? We need the answers in time to advise on (b) (5).

Thanks
Dave

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: RE: Precleared but not Nominated - 5/6 (Attachment Contains CUI)
Date: Monday, May 6, 2024 3:30:56 PM

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Thank you, Heather!

From: Heather A. Jones <hajones@oge.gov>
Sent: Monday, May 6, 2024 3:28 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> Fatemi, Mandy EOP/WHO
<(b)(6) M Fatemi email>
Cc: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: Precleared but not Nominated - 5/6 (Attachment Contains CUI)

CONTROLLED

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Attached is this week's report.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: Precleared but not Nominated - 5/6 (Attachment Contains CUI)
Date: Monday, May 6, 2024 3:28:34 PM
Attachments: [Prcleared but not nominated - 5.6.xlsx](#)
[OGE CUI Coversheet.pdf](#)

First attachment WIF (b)(5)
(b)(6) (2pp), second
attachment follows

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Attached is this week's report.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [David J. Apol](#)
To: "[Crotty, Sean M. EOP/WHO](#)"; [Seth Jaffe](#)
Cc: [Dorsey, Osasu Z. EOP/WHO](#)
Subject: RE: Follow up from April 12 discussion on financial disclosure
Date: Thursday, May 2, 2024 5:41:42 PM

2:30 works for me too. See you in the zoom!

Dave

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Sent: Thursday, May 2, 2024 5:40 PM
To: Seth Jaffe <sjaffe@oge.gov>
Cc: David J. Apol <djapol@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >
Subject: RE: Follow up from April 12 discussion on financial disclosure

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Teams doesn't work on our system, so will send a Zoom invite - thanks

From: Seth Jaffe <sjaffe@oge.gov>
Sent: Thursday, May 2, 2024 5:32 PM
To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Cc: David J. Apol <djapol@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >
Subject: RE: Follow up from April 12 discussion on financial disclosure

Hi Sean,

That works for me. If 2:30pm tomorrow works for Dave, I will set up the meeting in Teams.

Thanks,
Seth

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Sent: Thursday, May 2, 2024 5:11 PM
To: David J. Apol <djapol@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >
Cc: Seth Jaffe <sjaffe@oge.gov>
Subject: RE: Follow up from April 12 discussion on financial disclosure

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Hi Dave – The two of us are available at 2:30 tomorrow if that works for you? If not, is there a good time on Monday afternoon?

From: David J. Apol <djapol@oge.gov>

Sent: Thursday, May 2, 2024 4:59 PM

To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email [REDACTED]> Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email [REDACTED]>

Cc: Seth Jaffe <sjaffe@oge.gov>

Subject: Follow up from April 12 discussion on financial disclosure

Would you have time tomorrow for a call? We could do Monday if need be. Sorry for the sort time frame.

Dave

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From: [Crotty, Sean M. EOP/WHO](#)
To: [Dorsey, Osasu Z. EOP/WHO](#); [David J. Apol](#); [Seth Jaffe](#)
Subject: WHCO / OGE

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<<https://zoom.us/>>

Hi there,

Sean Crotty is inviting you to a scheduled ZoomGov meeting.

Join Zoom Meeting [\(b\)\(5\) Webconference access info](#)

One tap mobile:

[\(b\)\(5\) Webconference access info](#)

Meeting URL:

[\(b\)\(5\) Webconference access info](#)
[\(b\)\(5\) Webconference access info](#)

Meeting ID:

[\(b\)\(5\)](#)

Passcode:

[\(b\)\(5\)](#)

Join by Telephone

For higher quality, dial a number based on your current location.

Dial:

[\(b\)\(5\) Webconference access info](#)

Meeting ID:

[\(b\)\(5\)](#)

Passcode:

[\(b\)\(5\)](#)

International numbers <[\(b\)\(5\) Webconference access info](#)

From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Emma Robertson](#); [Veidenheimer, Paul S](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: Stephanie Miley - (Contains CUI)
Date: Thursday, May 2, 2024 11:22:18 AM

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Heather,

Thank you, OGE team, and State team for the hard work done to get Stephanie Miley's nomination into preclearance.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel

(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Thursday, May 2, 2024 11:19 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Emma Robertson <eroberts@oge.gov>; Veidenheimer, Paul S <(b)(6)>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Precleared: Stephanie Miley - (Contains CUI)

CONTROLLED

All-

Stephanie Miley is precleared. Emma, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [\(b\)\(6\) E Dornburg](#); [Marjorie R. Levine](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: Lisa Re - (Contains CUI)
Date: Thursday, May 2, 2024 11:01:13 AM

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Heather,

Thank you, the OGE team, and the Department of Commerce team for your hard work preclearing Lisa Re.

Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Thursday, May 2, 2024 10:56 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: (b)(6) E Dornburg email <(b)(6) E Dornburg email>; Marjorie R. Levine <mlevine@oge.gov>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Precleared: Lisa Re - (Contains CUI)

CONTROLLED

All-

Lisa Re is precleared. Marjie, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Dorsey, Osasu Z. EOP/WHO](#)
To: [Phillips, Anjali W. EOP/OVP](#); [Heather A. Jones](#); [Deborah J. Bortot](#); [David J. Apol](#)
Subject: Annual 278

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When it's time, join your Webex meeting here.

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[Redacted]

[Redacted]

[Redacted]

Join by meeting number

(b)(5) Webconference access info

[Redacted]

[Redacted]

[Redacted]

[Redacted]

If you are a host, click here [\(b\)\(5\) Webconference access info](#) and login site to view host information.

Need help? Go to <https://help.webex.com> <<https://help.webex.com>>

From: [Dorsey, Osasu Z. EOP/WHO](#)
To: [David J. Apol](#)
Cc: [Phillips, Anjali W. EOP/OVP](#); [Deborah J. Bortot](#); [Heather A. Jones](#)
Subject: Re: ETA on Financial Disclosure reports.
Date: Tuesday, April 30, 2024 6:05:34 PM

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Thanks Dave and team! Will send a calendar invitation shortly.

Osasu
Sent from my iPhone

On Apr 30, 2024, at 5:54 PM, David J. Apol <djapol@oge.gov> wrote:

1 -2 tomorrow works great for us. Looking forward to it!

Dave

From: Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email>
Sent: Tuesday, April 30, 2024 1:58 PM
To: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email> David J. Apol <djapol@oge.gov>
Subject: RE: ETA on Financial Disclosure reports.

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Hi Dave,

Looking forward to getting to chat with you again – it's been a while!

Let us know what works for you and thanks in advance.

All best,
Anjali

From: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Sent: Tuesday, April 30, 2024 1:41 PM
To: David J. Apol <djapol@oge.gov>

Cc: Phillips, Anjali W. EOP/OVP <(b)(6) A Phillips email

Subject: RE: ETA on Financial Disclosure reports.

+ Anjali who is the POC for the VP's report.

Hi Dave! We are available Wednesday for a call during the following time blocks - 11-12, 1-2 and 4-5

Osasu

From: David J. Apol <djapol@oge.gov>

Sent: Monday, April 29, 2024 5:12 PM

To: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email

Subject: ETA on Financial Disclosure reports.

Hi Dorsey,

Any idea of when we will be getting drafts on the POTUS and VPOTUS? We would like some time to review them before they are submitted in final. Let me know if you need anything from us.

Thanks.

Dave

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Maura Leary](#); (b)(6) C Rogalski email; [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared (b)(6) - (Contains CUI)
Date: Tuesday, April 30, 2024 2:08:54 PM

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Heather,

Received, thank you to OGE and Treasury team for your hard work on this nominee.
Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Tuesday, April 30, 2024 1:26 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Maura Leary <mleary@oge.gov>; (b)(6) C Rogalski email <(b)(6) C Rogalski email>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Precleared: (b)(6) - (Contains CUI)

CONTROLLED

All-

(b)(6) is precleared. Maura, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: RE: Precleared but not Nominated - 4/29 - (Attachment Contains CUI)
Date: Monday, April 29, 2024 4:56:52 PM

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Thank you, Heather.

From: Heather A. Jones <hajones@oge.gov>
Sent: Monday, April 29, 2024 4:42 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> Fatemi, Mandy EOP/WHO
<(b)(6) M Fatemi email>
Cc: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: Precleared but not Nominated - 4/29 - (Attachment Contains CUI)

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Attachment contains CUI. When attachment is removed, this email is uncontrolled unclassified information

Attached is this week's report.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: Precleared but not Nominated - 4/29 - (Attachment Contains CUI)
Date: Monday, April 29, 2024 4:41:56 PM
Attachments: [Prcleared but not nominated - 4.29.xlsx](#)
[OGE CUI Coversheet.pdf](#)

First attachment WIF (b)(5) (b)(6)
(3pp), second attachment follows

CONTROLLED

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Attached is this week's report.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Stephanie J. Dyer](#); (b) (6); [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Precleared: (b)(6) - (Contains CUI)
Date: Friday, April 26, 2024 12:20:16 PM

CONTROLLED

All-
(b)(6) is precleared. Stephanie, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: (b)(6) K O'Dell email; [Margaret E. Dylus-Yukins](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: Stephanie Segal - (Contains CUI)
Date: Thursday, April 25, 2024 3:01:51 PM

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Heather,

Received. Thank you.
Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Thursday, April 25, 2024 3:01 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: (b)(6) K O'Dell email <(b)(6) K O'Dell email>; Margaret E. Dylus-Yukins <meyukins@oge.gov>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Precleared: Stephanie Segal - (Contains CUI)

CONTROLLED

All-

Stephanie Segal is precleared. Margaret, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Christopher J. Swartz](#); (b)(6) S Daniel email; [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Preleared: Matthew Kaplan - (Contains CUI)
Date: Thursday, April 25, 2024 10:04:47 AM

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Heather,

Received. Thank you!
Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Thursday, April 25, 2024 9:59 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Christopher J. Swartz <cjswartz@oge.gov>; (b)(6) S Daniel email <(b)(6) S Daniel email>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Preleared: Matthew Kaplan - (Contains CUI)

CONTROLLED

All-

Matthew Kaplan is preleared. Chris, please send the ethics agreement to the White House.

Susan – I capitalized his title in the EA. Please ask him to sign that version.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Leah C. Stromberg](#); [\(b\)\(6\) H LoPresti](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Preleared: Marcus Graham - (Contains CUI)
Date: Thursday, April 25, 2024 9:58:04 AM

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Heather,

Received. Thank you!
Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Thursday, April 25, 2024 9:55 AM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Leah C. Stromberg <lcstromb@oge.gov>; (b)(6) H LoPresti email <(b)(6) H LoPresti email>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Preleared: Marcus Graham - (Contains CUI)

CONTROLLED

All-

Marcus Graham is preleared. Leah, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: (b)(6) D Mukherjee email; [Shannon Monk](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Precleared: Marco Rajkovich - (Contains CUI)
Date: Wednesday, April 24, 2024 6:03:20 PM

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Heather,

Received. Thank you to everyone at OGE for their work on this matter!
Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Wednesday, April 24, 2024 5:02 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email>; Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: (b)(6) D Mukherjee email <(b)(6) D Mukherjee email>; Shannon Monk <smonk@oge.gov>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Precleared: Marco Rajkovich - (Contains CUI)

CONTROLLED

All-

Marco Rajkovich is precleared. Shannon, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: 201 Forms
To: "Crotty, Sean M. EOP/WHCC" <201 Forms>
Cc: David J. Apol
Subject: RE: 201 request
Date: Tuesday, April 23, 2024 10:59:06 AM

Yes, please see below:

(b)(3) (b)(6)

Lori Kelly
Program Specialist
U.S. Office of Government Ethics
Incumbent Financial Disclosure Branch
Tel. 202.482.9306

Visit OGE's website: www.oge.gov

From: Crotty, Sean M. EOP/WHO (b)(6) S. Crotty
Sent: Tuesday, April 23, 2024 10:26 AM
To: 201 Forms <201forms@oge.gov>
Cc: David J. Apol <djapol@oge.gov>
Subject: RE: 201 request

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Thank you. The provided attachments do not indicate the dates of the 201 requests. Is that information publicly available?

From: 201 Forms <201forms@oge.gov>
Sent: Tuesday, April 23, 2024 9:59 AM
To: Crotty, Sean M. EOP/WHO (b)(6) S. Crotty 201 Forms <201forms@oge.gov>
Cc: David J. Apol <djapol@oge.gov>
Subject: RE: 201 request
Importance: High

OGE is in receipt of your ethics document request. Please find attached the requested document for (b)(6). If you have any questions related to this request, you may reply directly to this email with your question

Lori Kelly
Program Specialist
U.S. Office of Government Ethics
Incumbent Financial Disclosure Branch
Tel. 202.482.9306

Visit OGE's website: www.oge.gov

From: Crotty, Sean M. EOP/WHO (b)(6) S. Crotty
Sent: Friday, April 19, 2024 3:58 PM
To: 201 Forms <201forms@oge.gov>
Cc: David J. Apol <djapol@oge.gov>
Subject: 201 request

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Please see the attached request.

Thank you,
Sean

Sean M. Crotty
Senior Counsel and Special Assistant to the President
Office of the White House Counsel

(b)(6) S. Crotty

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From: [201 Forms](#)
To: ["Crotty, Sean M. EOP/WHO"; 201 Forms](#)
Cc: [David J. Apol](#)
Subject: RE: 201 request
Date: Tuesday, April 23, 2024 9:59:22 AM
Attachments: (b)(3) (b)(6)

Importance: High

OGE is in receipt of your ethics document request. Please find attached the requested document for (b)(6). If you have any questions related to this request, you may reply directly to this email with your question.

Lori Kelly
Program Specialist
U.S. Office of Government Ethics
Incumbent Financial Disclosure Branch
Tel. 202.482.9306

Visit OGE's website: www.oge.gov

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>
Sent: Friday, April 19, 2024 3:58 PM
To: 201 Forms <201forms@oge.gov>
Cc: David J. Apol <djapol@oge.gov>
Subject: 201 request

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Please see the attached request.

Thank you,
Sean

Sean M. Crotty
Senior Counsel and Special Assistant to the President
Office of the White House Counsel
(b)(6)
(b)(6) S Crotty email

From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: RE: Precleared but not Nominated - 4/22 (e-mail and attachment contains CUI)
Date: Monday, April 22, 2024 4:23:07 PM

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Heather,

Thank you!
Respectfully,

Brian

Brian C. Plesser
Senior Ethics Counsel
The White House Office of Presidential Personnel
(b)(6)

From: Heather A. Jones <hajones@oge.gov>
Sent: Monday, April 22, 2024 4:22 PM
To: Plesser, Brian C. EOP/WHO <(b)(6) B Plesser email> Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: Deborah J. Bortot <djbortot@oge.gov>; David J. Apol <djapol@oge.gov>
Subject: Precleared but not Nominated - 4/22 (e-mail and attachment contains CUI)

CONTROLLED

Attachment contains CUI

Attached is this week's report. There are two reports that go stale this week.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: Precleared but not Nominated - 4/22 (e-mail and attachment contains CUI)
Date: Monday, April 22, 2024 4:22:01 PM
Attachments: [Prcleared but no nominated - 4.22.xlsx](#)
[CUI Coversheet \(OGE-HAJ\).pdf](#)

First attachment WIF (b)(5)
(b)(6) (3pp), second
attachment follows

CONTROLLED

Attachment contains CUI

Attached is this week's report. There are two reports that go stale this week.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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(202) 482-9316
hajones@oge.gov

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From: [Crotty, Sean M. EOP/WHO](#)
To: [201 Forms](#)
Cc: [David J. Apol](#)
Subject: 201 request
Date: Friday, April 19, 2024 3:58:38 PM
Attachments: [OGE Form 201 \(OMB Approved January 2024\) -sc.pdf](#)

Attachment WIF (b)(3) (b)(6)

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Please see the attached request.

Thank you,
Sean

Sean M. Crotty
Senior Counsel and Special Assistant to the President
Office of the White House Counsel

(b)(6)

(b)(6) S Crotty email

From: [Crotty, Sean M. EOP/WHO](#)
To: [David J. Apol](#)
Subject: RE: filing a 201
Date: Friday, April 19, 2024 2:19:51 PM

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Thanks Dave

From: David J. Apol <djapol@oge.gov>
Sent: Friday, April 19, 2024 2:16 PM
To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>
Subject: filing a 201

Sean,

In response to your question, a 201, including a request to see who has requested a person's form, can be filed by anyone, not just the person whose form has been requested.

Dave

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From: [Crotty, Sean M. EOP/WHO](#)
To: [David J. Apol](#)
Subject: Re: follow up
Date: Friday, April 19, 2024 11:06:26 AM

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Great, I will call you then. Thanks!

On Apr 19, 2024, at 11:00 AM, David J. Apol <djapol@oge.gov> wrote:

That time frame works for me. Shall we say 1:00?

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>
Sent: Friday, April 19, 2024 10:59 AM
To: David J. Apol <djapol@oge.gov>
Subject: RE: follow up

CAUTION: This email originated from outside OGE. Use caution before clicking on links, opening attachments, or responding. If you believe this email is suspicious, please forward it to spam@oge.gov for additional analysis.

I have an 11 but could do sometime 12:30-2:30?

From: David J. Apol <djapol@oge.gov>
Sent: Friday, April 19, 2024 10:49 AM
To: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>
Subject: RE: follow up

Sure! We talked with NSA yesterday. Does 11 work?

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email>
Sent: Friday, April 19, 2024 8:57 AM
To: David J. Apol <djapol@oge.gov>
Subject: follow up

CAUTION: This email originated from outside OGE. Use caution before clicking on links, opening attachments, or responding. If you believe this email is suspicious, please forward it to spam@oge.gov for additional analysis.

Hi Dave – Are you available today for a quick call? Just a couple follow up items from

our conversation earlier this week. Let me know if you have some windows.

Thank you,
Sean

Sean M. Crotty
Senior Counsel and Special Assistant to the President
Office of the White House Counsel

(b)(6)
(b)(6) > Crotty email

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From: [Plesser, Brian C. EOP/WHO](#)
To: [Heather A. Jones](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [\(b\)\(6\) M Vetter email](#); [Maura Leary](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#)
Subject: RE: Preleared: Gordon Ito - (Contains CUI)
Date: Thursday, April 18, 2024 2:59:30 PM

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Thank you, Heather, OGE team, and Treasury team!

From: Heather A. Jones <hajones@oge.gov>
Sent: Thursday, April 18, 2024 2:58 PM
To: Plesser, Brian C. EOP/WHO <[\(b\)\(6\) B Plesser email](#)> Fatemi, Mandy EOP/WHO <[\(b\)\(6\) M Fatemi email](#)>
Cc: [\(b\)\(6\) M Vetter email](#) <[\(b\)\(6\) M Vetter email](#)> Maura Leary <mleary@oge.gov>; David J. Apol <djapol@oge.gov>; Deborah J. Bortot <djbortot@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>
Subject: Preleared: Gordon Ito - (Contains CUI)

CONTROLLED

All-
Gordon Ito is preleared. Maura, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Crotty, Sean M. EOP/WHO](#)
To: [David J. Apol](#); [Seth Jaffe](#)
Cc: [Dorsey, Osasu Z. EOP/WHO](#)
Subject: RE: time sensitive
Date: Wednesday, April 17, 2024 4:43:05 PM

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Dave, just checking if you have been able to confirm the (b) (5) question? Hoping to provide an update internally today. Thank you!

From: Crotty, Sean M. EOP/WHO
Sent: Wednesday, April 17, 2024 2:26 PM
To: David J. Apol <djapol@oge.gov>; Seth Jaffe <sjaffe@oge.gov>
Cc: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Subject: time sensitive

Hi Dave/Seth,

Are one of you available to speak this afternoon regarding a time sensitive matter?

Thank you,
Sean

Sean M. Crotty
Senior Counsel and Special Assistant to the President
Office of the White House Counsel
(b)(6)
(b)(6) S Crotty email

From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Marjorie R. Levine](#); (b)(6) T Owusu; [Hampton, Tommye L](#); [Mr. David P. Huitema](#); (b)(6) D Huitema
[David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Preleared: David Meale - (Contains CUI)
Date: Tuesday, April 16, 2024 4:45:21 PM

CONTROLLED

All-

David Meale is preleared. Marjie, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Marjorie R. Levine](#); [Hampton, Tommye L.](#); [Mr. David P. Huitema](#); (b)(6) D Huitema; [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Precleared: Elizabeth Aubin - (Contains CUI)
Date: Tuesday, April 16, 2024 4:25:53 PM

CONTROLLED

All-

Elizabeth Aubin is precleared. Marjie, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Melba Melton](#); [Hampton, Tommye L](#); [Mr. David P. Huitema](#); (b)(6) D Huitema; [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Precleared: Abigail Dressel - (Contains CUI)
Date: Monday, April 15, 2024 10:51:45 AM

CONTROLLED

All-

Abigail Dressel is precleared. Melba, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Marjorie R. Levine](#); (b)(6) T Bloom email; [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Preleared: Lanhee Chen - (Contains CUI)
Date: Friday, April 12, 2024 4:09:51 PM

CONTROLLED

All-

Lanhee Chen is preleared. Marjie, please send the report to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Joyce Merilos](#); (b)(6) A Eller Choi email; [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Precleared: Miranda Holloway-Baggett - (Contains CUI)
Date: Friday, April 12, 2024 11:51:11 AM

CONTROLLED

All-

Miranda Holloway-Baggett is precleared. Joyce please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Stephanie J. Dyer](#); (b)(6) A Ahmed email; [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Preleared: Brad Wiegmann - (Contains CUI)
Date: Friday, April 12, 2024 11:40:54 AM

CONTROLLED

All-

Brad Wiegmann is preleared. Stephanie, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Deborah J. Bortot](#)
To: [Fatemi, Mandy EOP/WHO](#); [Plessner, Brian C. EOP/WHO](#)
Cc: [David J. Apol](#); [Heather A. Jones](#); [Teresa L. Williamson](#); [Jody Keegan](#); [Gottry, Heather C](#); [Garcia, Monica L](#);
(b)(6) E Bowen email
Subject: PRECLEARED: Shannon Estenoz - [Contains CUI]
Date: Thursday, April 11, 2024 5:37:47 PM

CONTROLLED

All, Shannon Estenoz is precleared.

Jody, please send the ethics agreement to the White House.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Leah C. Stromberg](#); (b)(6) E Kiingi email; [Hampton, Tommye L](#); [Mr. David P. Huitema](#); (b)(6) D Huitema
[David J. Apol](#); [Deborah J. Bortol](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Preleared: Stephanie Hallett - (Contains CUI)
Date: Thursday, April 11, 2024 4:55:46 PM

CONTROLLED

All-

Stephanie Hallett is preleared. Leah, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: (b)(6) B Plesser email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Margaret E. Dylus-Yukins](#); (b)(6) M Williams email; [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Preleared: Stanley Ryan - (Contains CUI)
Date: Thursday, April 11, 2024 9:38:16 AM

CONTROLLED

All-

Stanley Ryan is preleared. Please note (b)(6) .
Margaret, please send the report and ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [David J. Apol](#)
To: "[Crotty, Sean M. EOP/WHO](#)"; [Dorsey, Osasu Z. EOP/WHO](#)
Cc: [Seth Jaffe](#)
Subject: RE: Time to talk?
Date: Tuesday, April 9, 2024 6:24:46 PM

Great! Thanks!

From: Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Sent: Tuesday, April 9, 2024 6:20 PM
To: David J. Apol <djapol@oge.gov>; Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email >
Cc: Seth Jaffe <sjaffe@oge.gov>
Subject: RE: Time to talk?

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Hi Dave,

4:30 on Thursday works for us. I'll send a calendar invite.

Thanks,
Sean

From: David J. Apol <djapol@oge.gov>
Sent: Tuesday, April 9, 2024 5:48 PM
To: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email > Crotty, Sean M. EOP/WHO <(b)(6) S Crotty email >
Cc: Seth Jaffe <sjaffe@oge.gov>
Subject: Time to talk?

Osasu and Sean,

Would you be available to discuss with Seth and I a complaint we received from the Center for Renewing America after 4:30 Wednesday or Thursday? Sorry for the narrow window, if the times do not work for you I can talk to you next week. The complaint relates to the (b) (5) .

Thanks.

Dave

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From: [Crotty, Sean M. EOP/WHO](#)
To: [David J. Apol](#); [Seth Jaffe](#); [Dorsey, Osasu Z. EOP/WHO](#)
Subject: WHCO / OGE

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<<https://zoom.us/>>

Hi there,

Sean Crotty is inviting you to a scheduled ZoomGov meeting.

Join Zoom Meeting **(b)(5) Webconference access info**

One tap mobile:

(b)(5) Webconference access info

Meeting URL:

(b)(5) Webconference access info

Meeting ID:

(b)(5)

Passcode:

(b)(5)

Join by Telephone

For higher quality, dial a number based on your current location.

Dial:

(b) (5)

Meeting ID:

(b)(5)

Passcode:

(b)(5)

International numbers **(b)(5) Webconference access info**

From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: Precleared but not nominated - 4/9 -(e-mail and attachment contains CUI)
Date: Tuesday, April 9, 2024 2:01:35 PM
Attachments: [Prcleared but not nominated - 4.9.xlsx](#)
[CUI Coversheet \(OGE-HAJ\).pdf](#)

First att WIF (b)(5) (b)
(6) (2pp), second att
follows

CONTROLLED

Attachment contains CUI

Attached is this week's report. There are two reports that go stale tomorrow.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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Heather Jones
(202) 482-9316
hajones@oge.gov

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From: [Deborah J. Bortot](#)
To: [Fatemi, Mandy EOP/WHO](#); [Plessner, Brian C. EOP/WHO](#)
Cc: [David J. Apol](#); [Heather A. Jones](#); [Teresa L. Williamson](#); [Stephanie J. Dyer](#); [Mr. David P. Huitema](#)
[\(b\)\(6\) D Huitema](#) [Hampton, Tommye L](#)
Subject: PRECLEARED: Amanda Jacobsen - [Contains CUI]
Date: Monday, April 8, 2024 10:40:21 AM

CONTROLLED

All, Amanda Jacobsen is precleared.

Stephanie, please send the ethics agreement to the White House.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Lorna A. Syme](#); (b)(6) N Stinson; [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Precleared: Liliana Ayálde - (Contains CUI)
Date: Friday, April 5, 2024 5:23:44 PM

CONTROLLED

All-

Liliana Ayalde is precleared. Lorna, please send the report and ethics agreement to the White House.

Also, please begin processing the final documents as this filer has been nominated.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Deborah J. Bortot](#)
To: [Fatemi, Mandy EOP/WHO](#); (b)(6) B Plesser email
Cc: [David J. Apol](#); [Heather A. Jones](#); [Teresa L. Williamson](#); [Marjorie R. Levine](#); (b)(6) T Bloom email
Subject: PRECLEARED: Ronald Batory - [Contains CUI]
Date: Friday, April 5, 2024 1:38:25 PM

CONTROLLED

All, Ronald Batory is precleared.

Marjie, please send the report and agency letter to the White House.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: [Dorsey, Osasu Z. EOP/WHO](#)
To: [David J. Apol](#)
Cc: [Seth Jaffe](#)
Subject: RE: Time for a very quick call this afternoon?
Date: Friday, April 5, 2024 11:28:19 AM

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Great. Will call you at 1

From: David J. Apol <djapol@oge.gov>
Sent: Friday, April 5, 2024 10:34 AM
To: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Cc: Seth Jaffe <sjaffe@oge.gov>
Subject: RE: Time for a very quick call this afternoon?

Sorry. I found my response from last night in my "drafts" box. One or any time after works fine for me.

From: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Sent: Thursday, April 4, 2024 5:25 PM
To: David J. Apol <djapol@oge.gov>
Subject: RE: Time for a very quick call this afternoon?

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Hi Dave. Do you have time for a follow up call tomorrow after 1 pm?

From: Dorsey, Osasu Z. EOP/WHO
Sent: Thursday, April 4, 2024 3:12 PM
To: 'David J. Apol' <djapol@oge.gov>
Subject: RE: Time for a very quick call this afternoon?

Yes – feel free to call now- 3:30 and after 5. (b)(6)

From: David J. Apol <djapol@oge.gov>
Sent: Thursday, April 4, 2024 3:11 PM
To: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Subject: Time for a very quick call this afternoon?

I'm open any time except from 4:30 to 5.

Thanks.

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From: [Dorsey, Osasu Z. EOP/WHO](#)
To: [David J. Apol](#)
Cc: [Seth Jaffe](#)
Subject: FW: Time for a very quick call this afternoon?
Date: Friday, April 5, 2024 7:59:01 AM

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Hi Dave. Bumping this and adding Seth in case you are out today.
Osasu

From: Dorsey, Osasu Z. EOP/WHO
Sent: Thursday, April 4, 2024 5:25 PM
To: 'David J. Apol' <djapol@oge.gov>
Subject: RE: Time for a very quick call this afternoon?

Hi Dave. Do you have time for a follow up call tomorrow after 1 pm?

From: Dorsey, Osasu Z. EOP/WHO
Sent: Thursday, April 4, 2024 3:12 PM
To: 'David J. Apol' <djapol@oge.gov>
Subject: RE: Time for a very quick call this afternoon?

Yes – feel free to call now- 3:30 and after 5. (b)(6)

From: David J. Apol <djapol@oge.gov>
Sent: Thursday, April 4, 2024 3:11 PM
To: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email
Subject: Time for a very quick call this afternoon?

I'm open any time except from 4:30 to 5.

Thanks.

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email.

From: [Dorsey, Osasu Z. EOP/WHO](#)
To: [David J. Apol](#)
Subject: RE: Time for a very quick call this afternoon?
Date: Thursday, April 4, 2024 3:29:32 PM

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(b)(6) E Josephson email

From: David J. Apol <djapol@oge.gov>
Sent: Thursday, April 4, 2024 3:11 PM
To: Dorsey, Osasu Z. EOP/WHO <(b)(6) O Dorsey email>
Subject: Time for a very quick call this afternoon?

I'm open any time except from 4:30 to 5.

Thanks.

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From: [Heather A. Jones](#)
To: (b)(6) B Plessner email; [Fatemi, Mandy EOP/WHO](#)
Cc: [Bernadette Tolson](#); (b)(6) D Trissell email; [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Preleared: Ann Fisher - (Contains CUI)
Date: Thursday, April 4, 2024 10:58:45 AM

CONTROLLED

All-

Ann Fisher is preleared. Bernadette, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Fatemi, Mandy EOP/WHO](#)
To: [Heather A. Jones](#)
Cc: (b)(6) T Bloom email; [Jack MacDonald](#); [David J. Apol](#); [Deborah J. Bortot](#); [Teresa L. Williamson](#); [Plesser, Brian C. EOP/WHO](#)
Subject: RE: Precleared: Elaine Clegg (Contains CUI)
Date: Thursday, April 4, 2024 10:43:06 AM

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All,

Thanks again for your help with this! I'm adding Brian Plesser, who will now be the lead Ethics Counsel. Please be sure to include both of us in future communications.

Mandy

From: Heather A. Jones <hajones@oge.gov>
Sent: Wednesday, April 3, 2024 5:49 PM
To: Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email>
Cc: (b)(6) T Bloom email <(b)(6) T Bloom email>; [Jack MacDonald <jjmacdon@oge.gov>](mailto:JackMacDonald@oge.gov); [David J. Apol <djapol@oge.gov>](mailto:DavidJ.Apol@oge.gov); [Deborah J. Bortot <djbortot@oge.gov>](mailto:DeborahJ.Bortot@oge.gov); [Heather A. Jones <hajones@oge.gov>](mailto:HeatherA.Jones@oge.gov); [Teresa L. Williamson <tlwillia@oge.gov>](mailto:TeresaL.Williamson@oge.gov)
Subject: Precleared: Elaine Clegg (Contains CUI)

CONTROLLED

All-

Elaine Clegg is precleared. Jack, please send the report to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: [Chabora, Paige E. EOP/WHO](#); [Fatemi, Mandy EOP/WHO](#)
Cc: [\(b\)\(6\) D Lee](#); [Leah C. Stromberg](#); [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Preleared: Louis Sola (Contains CUI)
Date: Wednesday, April 3, 2024 9:52:13 AM

CONTROLLED

All-

Louis Sola is preleared. Leah, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Fatemi, Mandy EOP/WHO](#)
To: [Deborah J. Bortot](#)
Cc: [David J. Apol](#); [Heather A. Jones](#); [Teresa L. Williamson](#); [Jody Keegan](#); (b)(6) V Yorke; "Mr. David P. Huitema" (b)(6) D Huitema email "[Hampton, Tommye L](#)"
Subject: RE: PRECLEARED: Curtis Ried [Contains CUI]
Date: Tuesday, April 2, 2024 1:26:10 PM

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Thank you!

From: Deborah J. Bortot <djbortot@oge.gov>
Sent: Tuesday, April 2, 2024 12:41 PM
To: Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email >
Cc: David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>; Jody Keegan <jkeegan@oge.gov>; (b)(6) V Yorke email <(b)(6) V Yorke email >
'Mr. David P. Huitema' (b)(6) D Huitema email <(b)(6) D Huitema email > 'Hampton, Tommye L' <(b)(6) T Hampton email >
Subject: PRECLEARED: Curtis Ried [Contains CUI]

CONTROLLED

All, Curtis Ried is precleared for the position of U.S. Representative to the Organization for Security and Cooperation in Europe.

Jody, please send the updated ethics agreement to the White House.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

From: Deborah J. Bortot
Sent: Wednesday, March 27, 2024 1:31 PM
To: Fatemi, Mandy EOP/WHO <(b)(6) M Fatemi email >
Cc: David J. Apol <djapol@oge.gov>; Heather A. Jones <hajones@oge.gov>; Teresa L. Williamson <tlwillia@oge.gov>; Jody Keegan <jkeegan@oge.gov>; (b)(6) V Yorke email <(b)(6) V Yorke email >
Mr. David P. Huitema (b)(6) D Huitema email <(b)(6) D Huitema email > Hampton, Tommye L <(b)(6) T Hampton email >

Subject: PRECLEARED: Curtis Ried - [Contains CUI]

CONTROLLED

All, Curtis Ried is precleared.

Jody, please send the ethics agreement to the White House.

Thanks,
Deb

Deborah J. Bortot
Chief, Presidential Nominations Branch
U.S. Office of Government Ethics
250 E Street, SW, Suite 750
Washington, DC 20024
Telephone: (202) 482-9227

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From: [Heather A. Jones](#)
To: [Fatemi, Mandy EOP/WHO](#)
Cc: [Deborah J. Bortot](#); [David J. Apol](#)
Subject: Precleared but not nominated - 4/2 (Attachment Contains CUI)
Date: Tuesday, April 2, 2024 11:55:06 AM
Attachments: [Prcleared but not Nominated - 4.2.xlsx](#)
[CUI Coversheet \(OGE-HAJ\).pdf](#)

First att WIF (b)(5) (b)(6) (2pp),
second att follows

CONTROLLED

Attachment contains CUI. When attachment is removed, this email is uncontrolled unclassified information

Attached is this week's report.

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
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(202) 482-9316
hajones@oge.gov

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From: [Heather A. Jones](#)
To: [Fatemi, Mandy EOP/WHO](#)
Cc: [\(b\)\(6\) K Burow email](#); [Stephanie J. Dyer](#); [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Precleared: Lauren McFerran (Contains CUI)
Date: Tuesday, April 2, 2024 11:28:40 AM

CONTROLLED

All-

Lauren McFerran is precleared. Stephanie, please send your ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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From: [Heather A. Jones](#)
To: [Fatemi, Mandy EOP/WHO](#)
Cc: [Jack MacDonald](#); [\(b\)\(6\) D Lee](#); [David J. Apol](#); [Deborah J. Bortot](#); [Heather A. Jones](#); [Teresa L. Williamson](#)
Subject: Precleared: Carl Bentzel - (Contains CUI)
Date: Monday, April 1, 2024 12:14:20 PM

CONTROLLED

All-

Carl Bentzel is precleared. Jack, please send the ethics agreement to the White House.

Thanks,
Heather

Heather Jones (she/her/hers)
Senior Counsel for Financial Disclosure
(202) 482-9316
U.S. Office of Government Ethics

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